

# December 2014

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# Employment Report

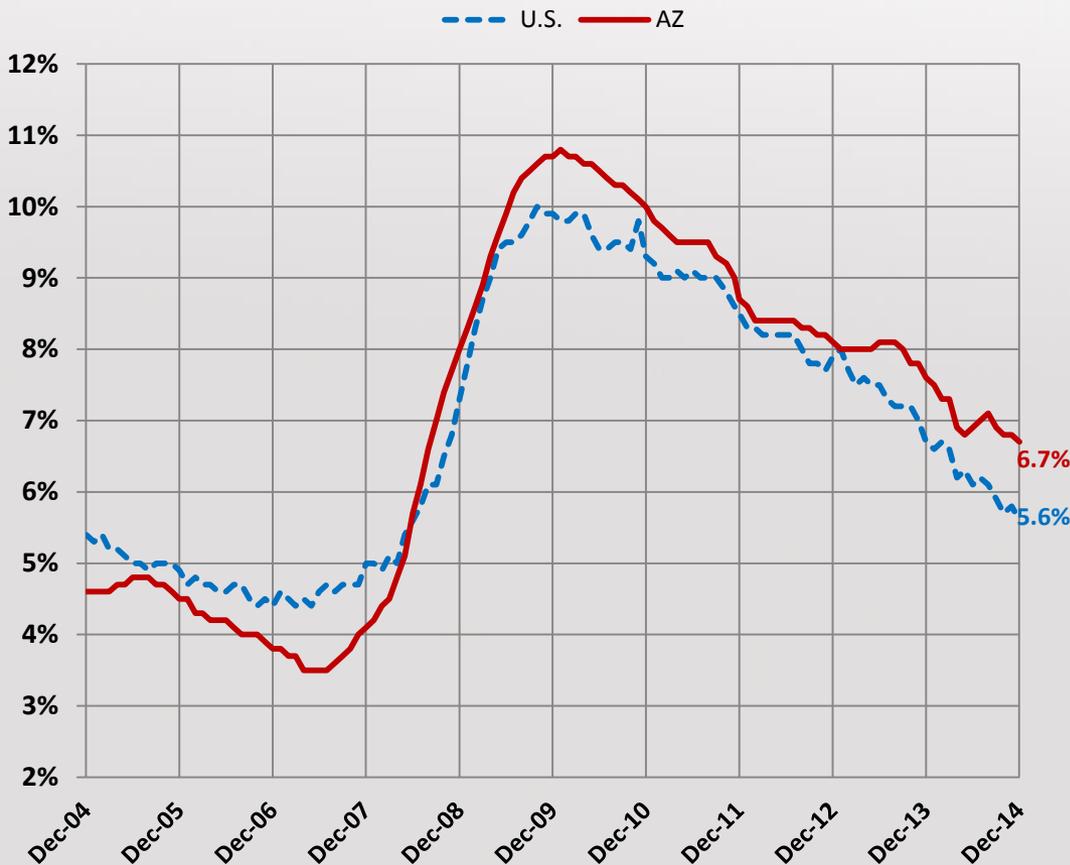


*This presentation was funded by the Workforce Information grant awarded by the U.S. Department of Labor's Employment and Training Administration. The presentation was created by the Office of Employment and Population Statistics within the Arizona Department of Administration and does not necessarily reflect the official position of the U.S. Department of Labor. The Department of Labor makes no guarantees, warranties, or assurances of any kind, express or implied, with respect to such information, including, but not limited to, accuracy of the information or its completeness, timeliness, usefulness, adequacy, continued availability, or ownership. This PowerPoint Presentation is copyrighted by the Office of Employment and Population Statistics. Internal use by an organization and/or personal use by an individual for non-commercial purposes are permissible. All other uses require the prior authorization of the copyright owner.*

## Over-The-Month Highlights

- **AZ unemployment rate (SA) dropped one-tenth of a percentage point to 6.7%**
- **US unemployment rate (SA) dropped two-tenth of a percentage point to 5.6%**
- **7,000 Nonfarm jobs gained**
- **Private Sector gained 10,900 jobs**
- **Government lost 3,900 jobs**
- **Six of the eleven major sectors added jobs and five had losses**
- **Largest employment gains: Trade, Transportation & Utilities (7,600 jobs) and Education and Health Services (3,800 jobs)**
- **Sectors with large job losses were Government (3,900 jobs), and Leisure and Hospitality (1,900 jobs)**

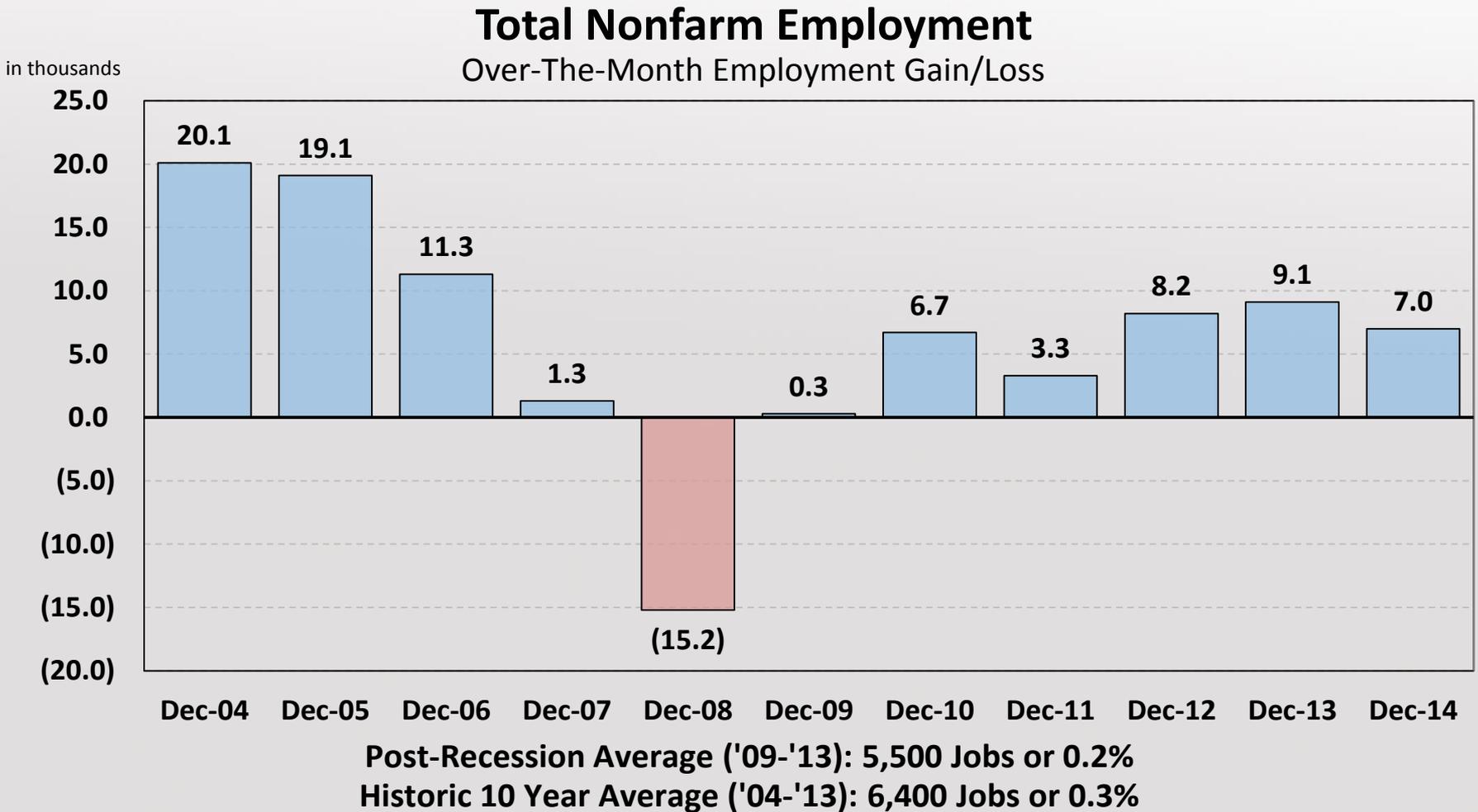
## Arizona & U.S. Unemployment Rate Seasonally Adjusted



Seasonally Adjusted				
	Labor Force	Employment	Unemployment	
	Level	Level	Level	Rate
July	3,039,099	2,825,875	213,224	7.0
Aug	3,033,385	2,818,121	215,264	7.1
Sept	3,034,300	2,824,430	209,870	6.9
Oct	3,049,943	2,843,273	206,670	6.8
Nov	3,078,637	2,870,644	207,993	6.8
Dec	3,099,081	2,891,093	207,988	6.7
OTM Change	20,444	20,449	-5	-0.1

**AZ unemployment rate dropped one-tenth of a percent to 6.7%**

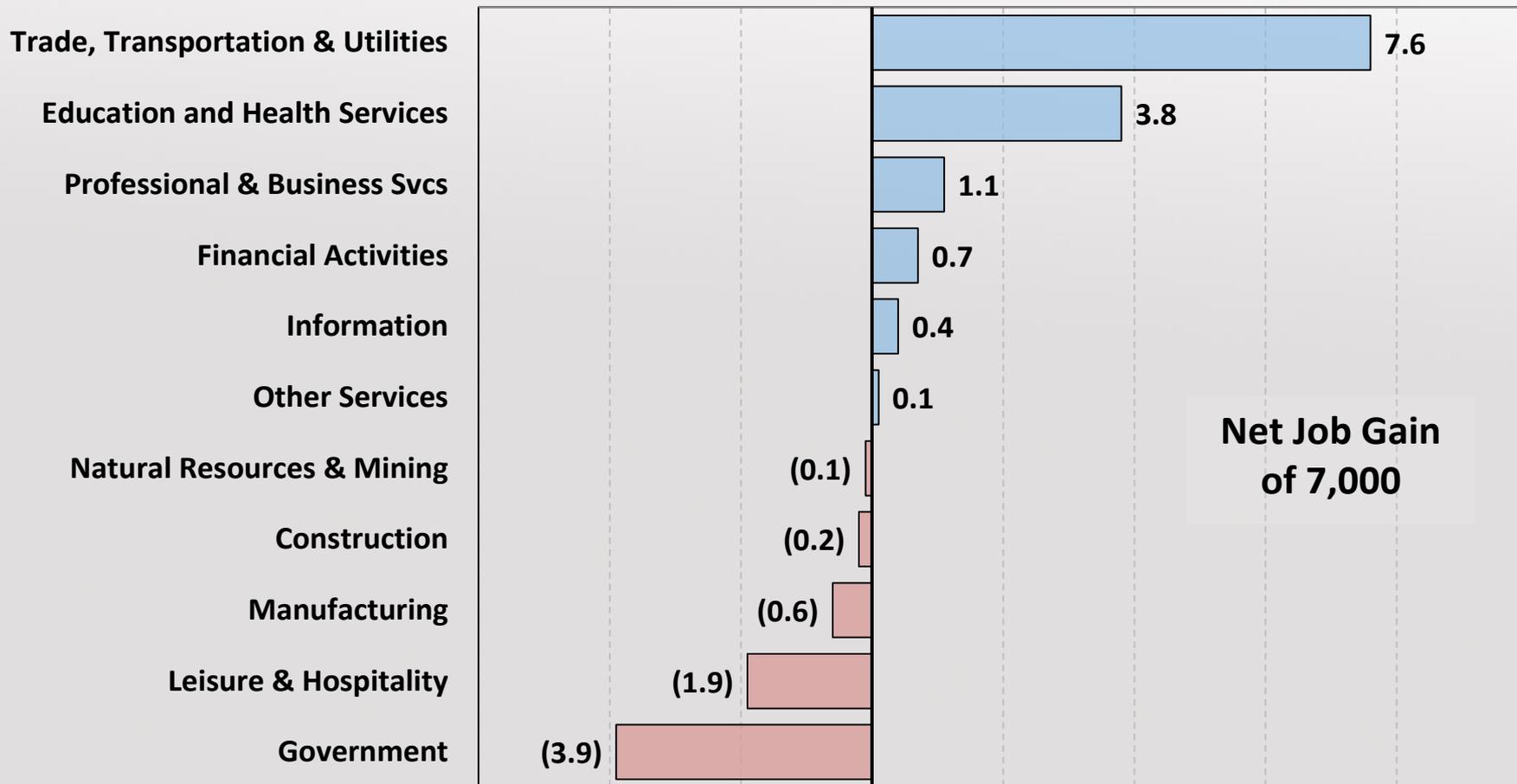
## Nonfarm job gains larger than post-recession average but lower than past two years



## Over-the-Month Job Gain/Loss by Sector

in thousands

(6.0) (4.0) (2.0) 0.0 2.0 4.0 6.0 8.0 10.0

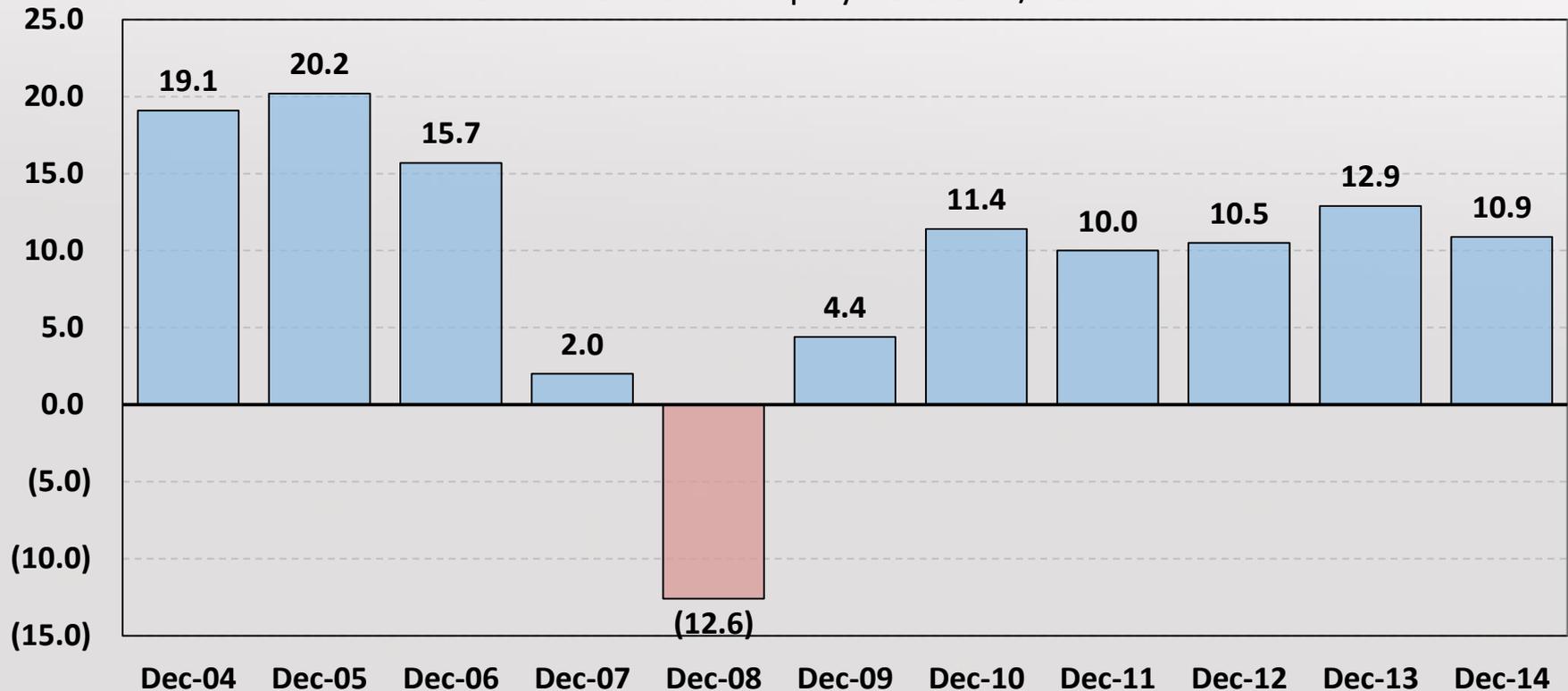


## All Nonfarm jobs gained from the Private Sector

### Private Sector

Over-The-Month Employment Gain/Loss

in thousands



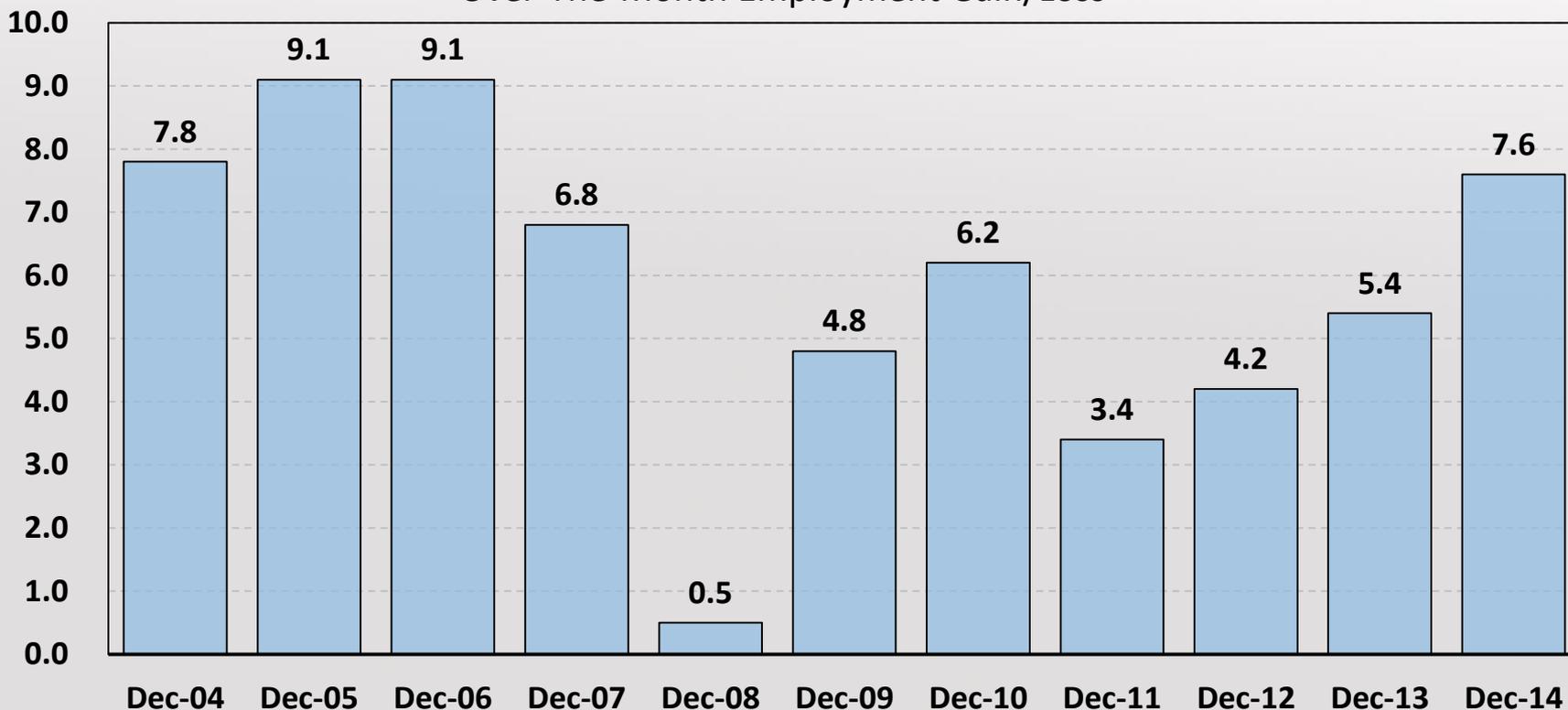
**Post-Recession Average ('09-'13): 9,800 Jobs or 0.5%**  
**Historic 10 Year Average ('04-'13): 9,400 Jobs or 0.4%**

## TTU gains higher than average and increasing since three years

### Trade, Transportation & Utilities

Over-The-Month Employment Gain/Loss

in thousands



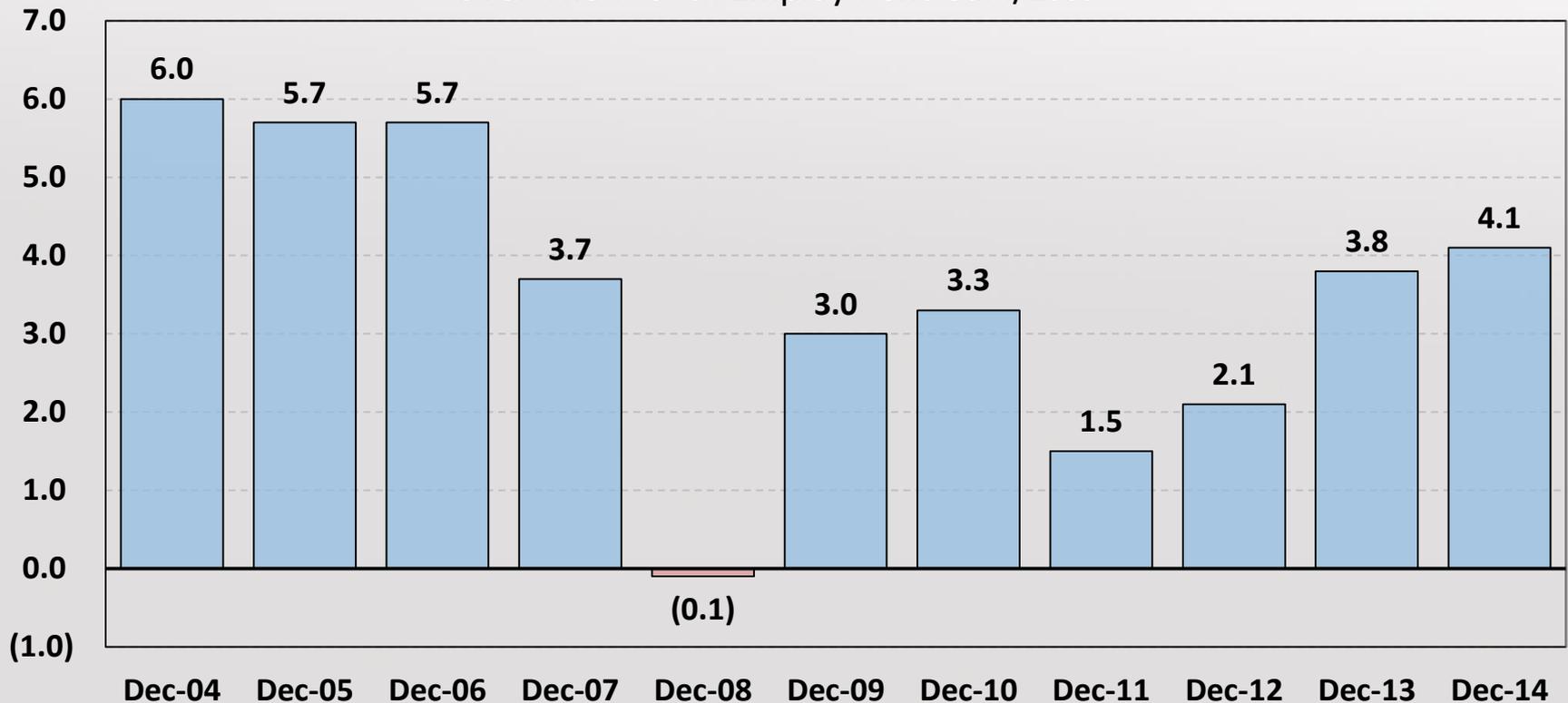
**Post-Recession Average ('09-'13): 4,800 Jobs or 1.0%**  
**Historic 10 Year Average ('04-'13): 5,700 Jobs or 1.1%**

**Retail Trade (4,100 jobs) was the primary driver of gains in TTU**

**Retail Trade**

Over-The-Month Employment Gain/Loss

in thousands



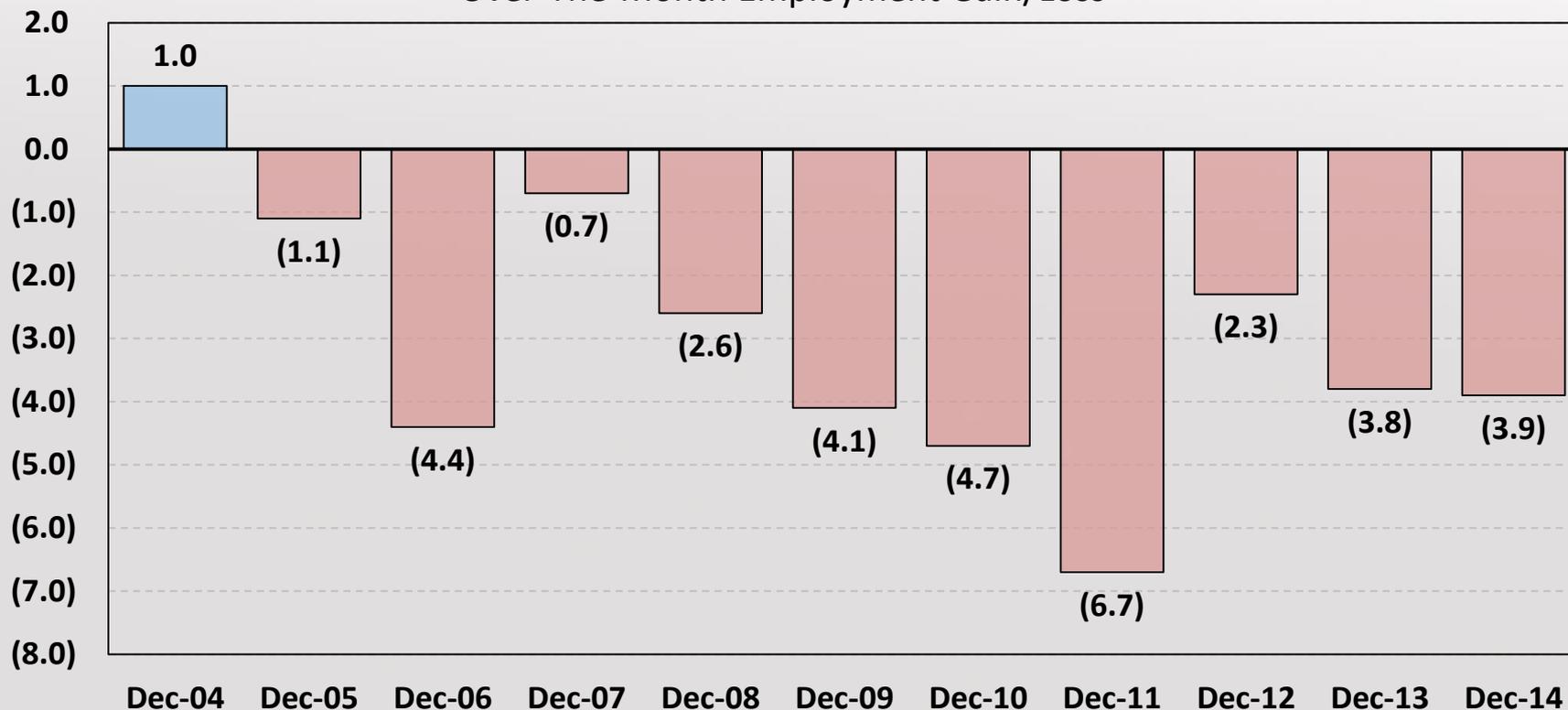
**Post-Recession Average ('09-'13): 2,700 Jobs or 0.9%**  
**Historic 10 Year Average ('04-'13): 3,500 Jobs or 1.1%**

## Job Losses in Government fewer than post recession average

### Government

Over-The-Month Employment Gain/Loss

in thousands



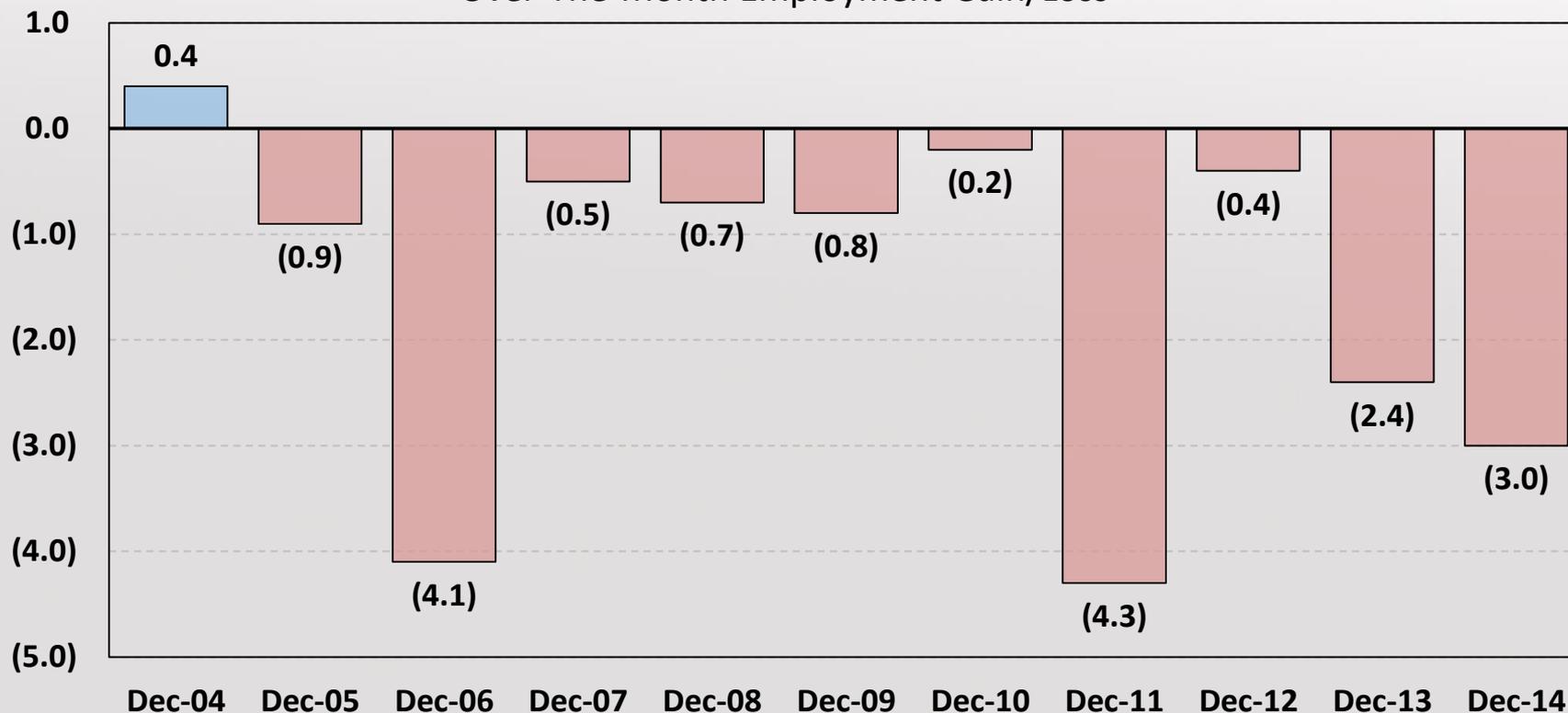
Post-Recession Average ('09-'13): -4,300 Jobs or -1.0%  
 Historic 10 Year Average ('04-'13): -2,900 Jobs or -0.7%

## All job losses within State Government were from State Education

### State Government Education

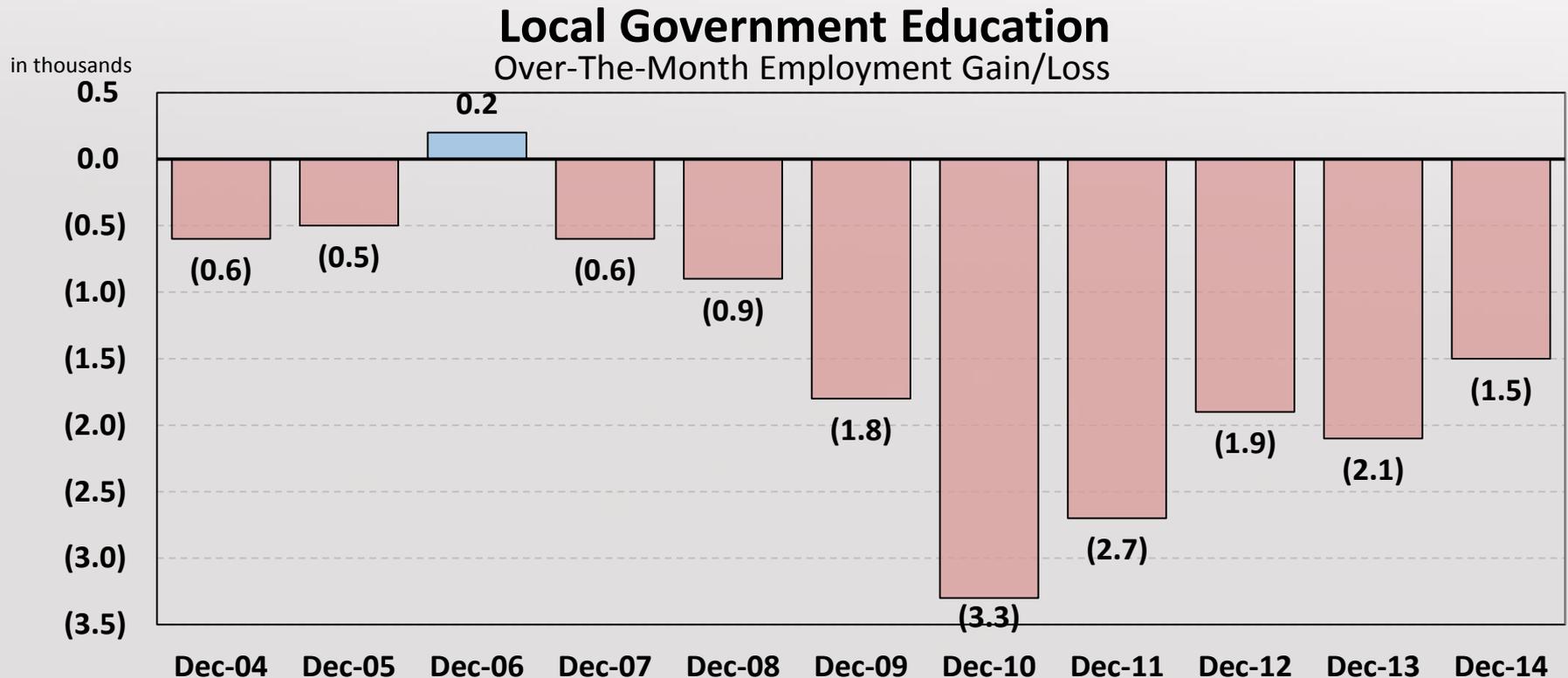
Over-The-Month Employment Gain/Loss

in thousands



**Post-Recession Average ('09-'13): -1,600 Jobs or -3.3%**  
**Historic 10 Year Average ('04-'13): -1,400 Jobs or -2.9%**

## All job losses within Local Government were from Local Education



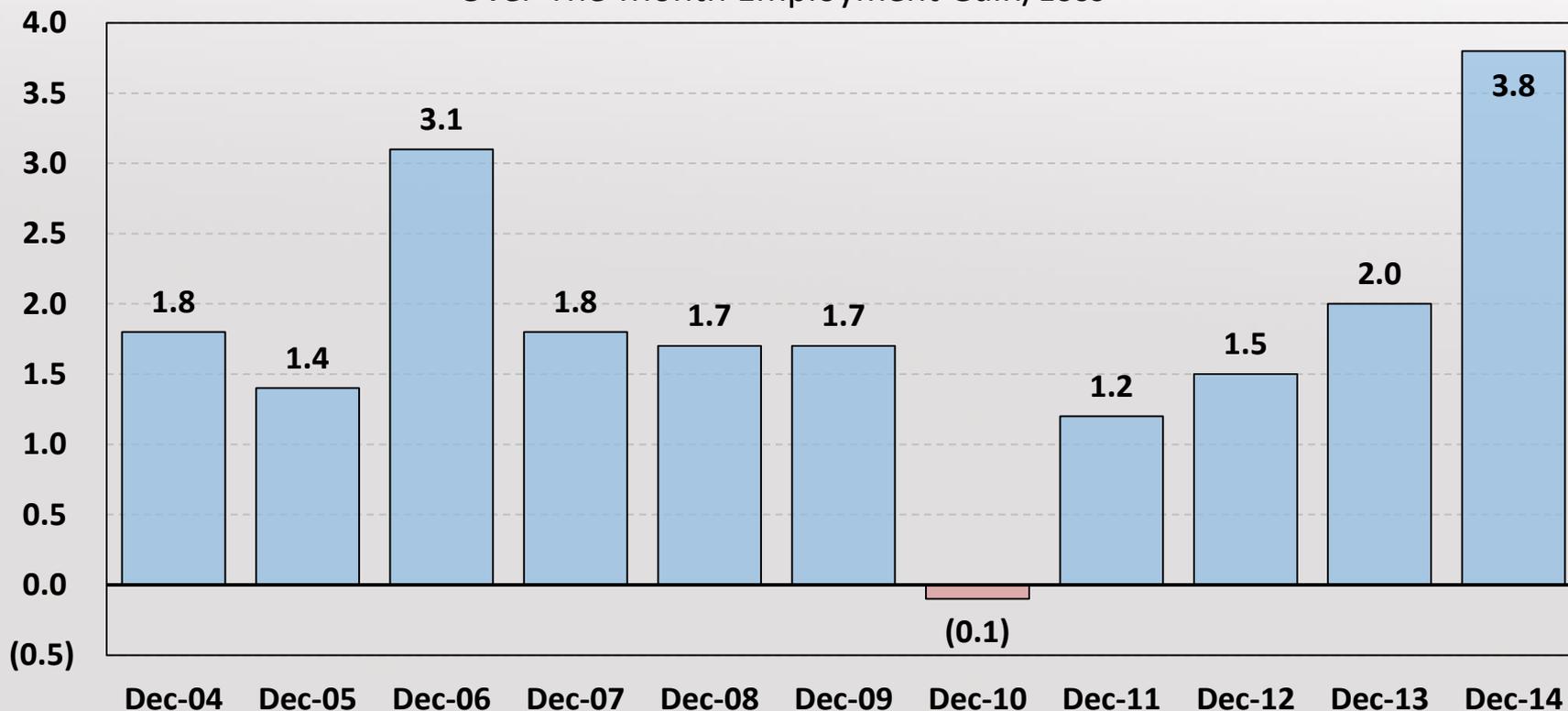
Post-Recession Average ('09-'13): -2,400 Jobs or -1.5%  
 Historic 10 Year Average ('04-'13): -1,400 Jobs or -0.9%

## EHS Job Gains about three times the post recession average

### Education and Health Services

Over-The-Month Employment Gain/Loss

in thousands



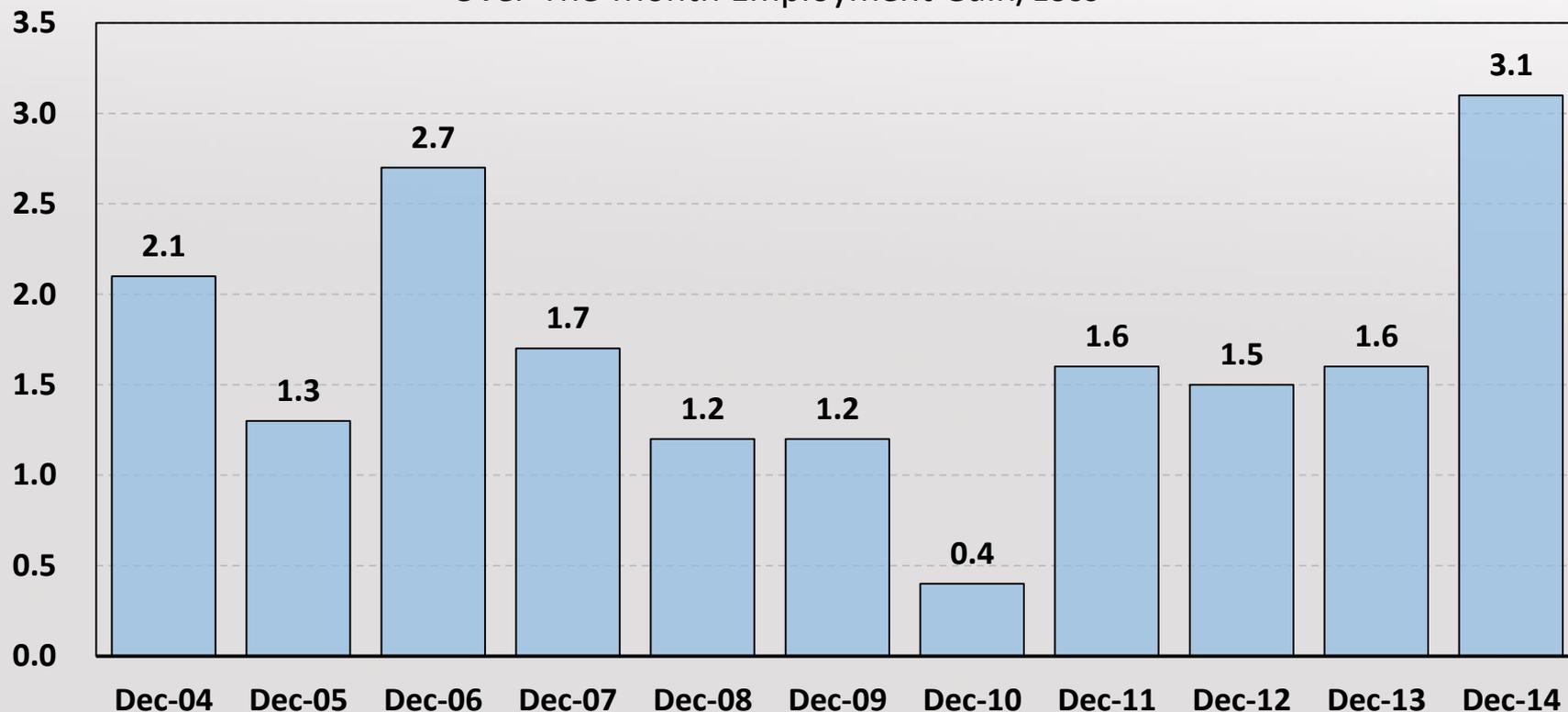
**Post-Recession Average ('09-'13): 1,300 Jobs or 0.3%**  
**Historic 10 Year Average ('04-'13): 1,600 Jobs or 0.5%**

## 3,500 jobs gained in HealthCare were offset by 400 jobs lost in Social Assistance

### Health Care and Social Assistance

Over-The-Month Employment Gain/Loss

in thousands



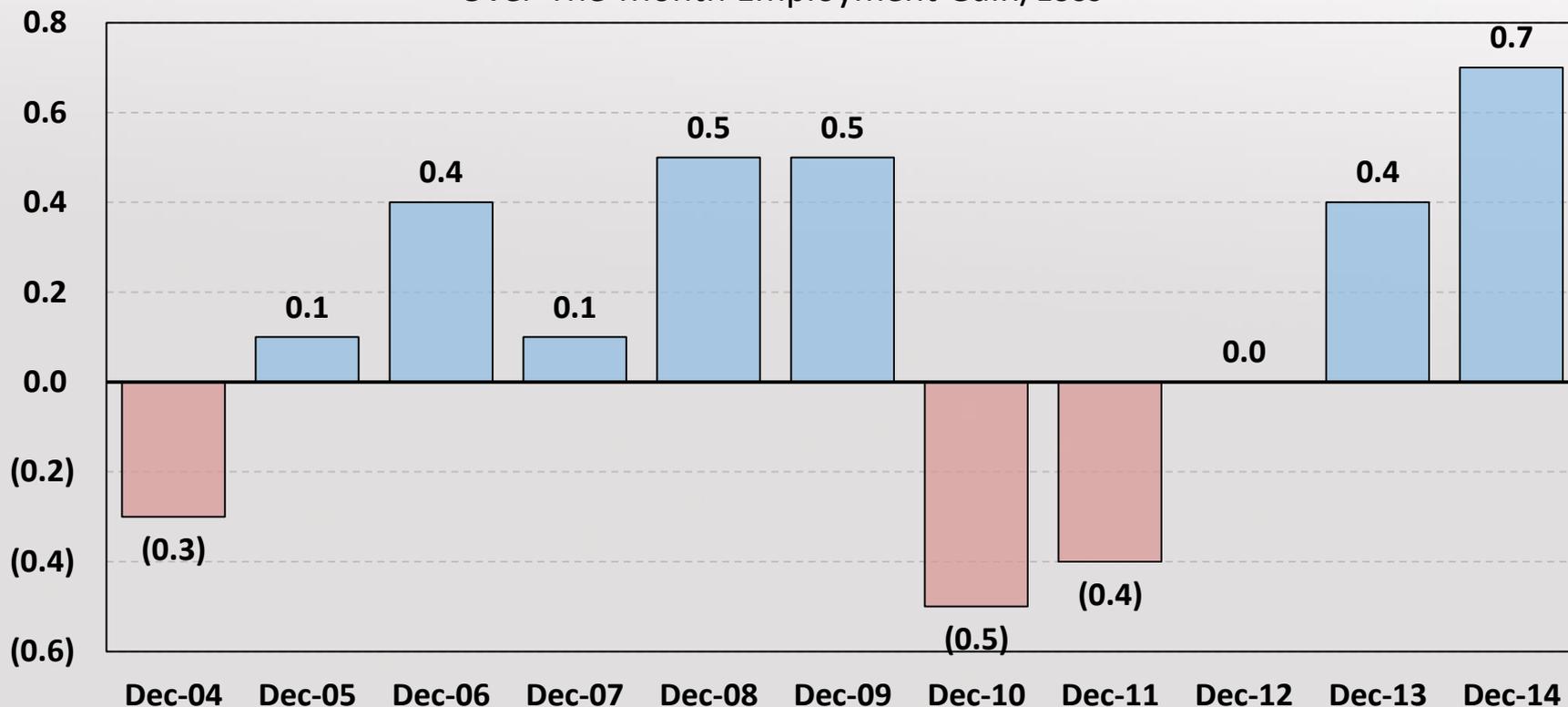
**Post-Recession Average ('09-'13): 1,300 Jobs or 0.4%**  
**Historic 10 Year Average ('04-'13): 1,500 Jobs or 0.6%**

## Job gains in Educational Services above historic average

### Educational Services

Over-The-Month Employment Gain/Loss

in thousands



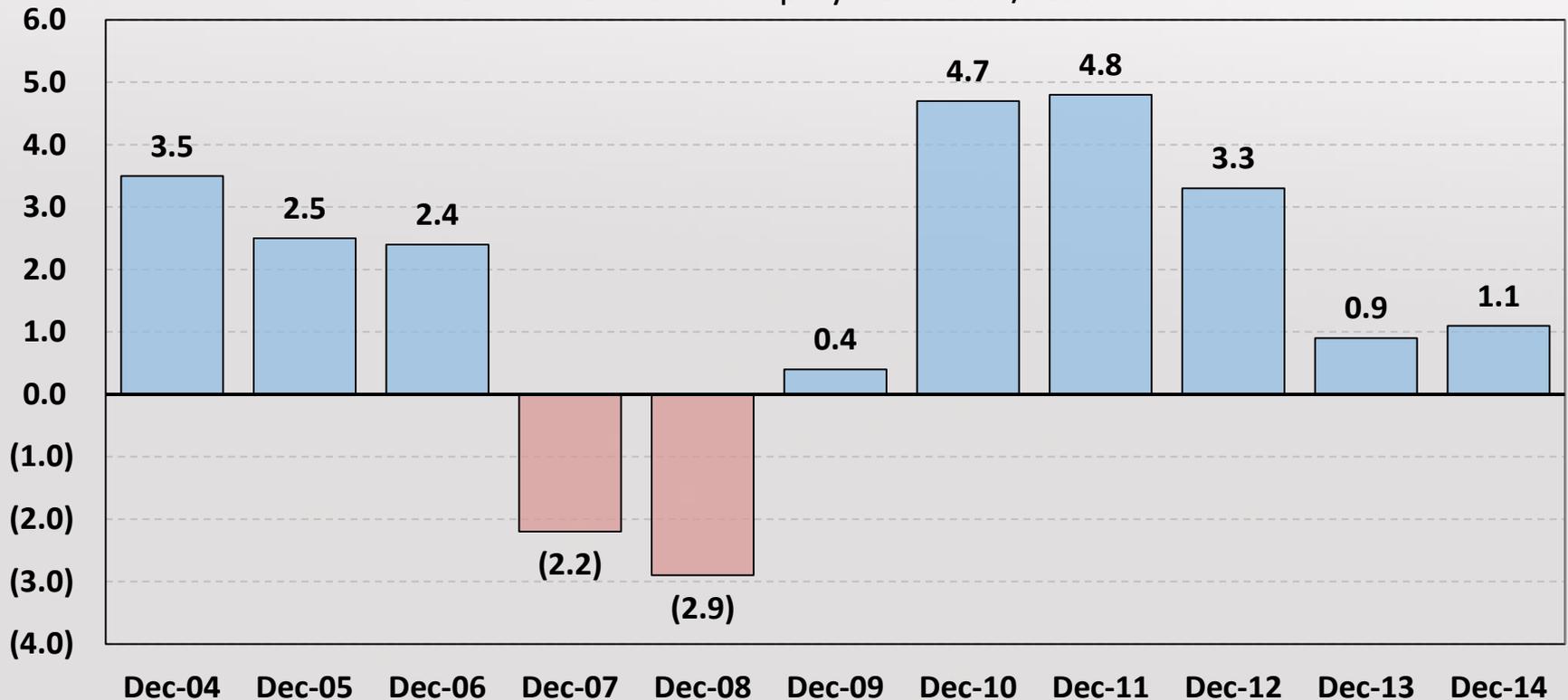
**Post-Recession Average ('09-'13): 0 Jobs or 0.0%**  
**Historic 10 Year Average ('04-'13): 100 Jobs or 0.2%**

## Fewer job gains in PBS than historic average

### Professional & Business Svcs

Over-The-Month Employment Gain/Loss

in thousands

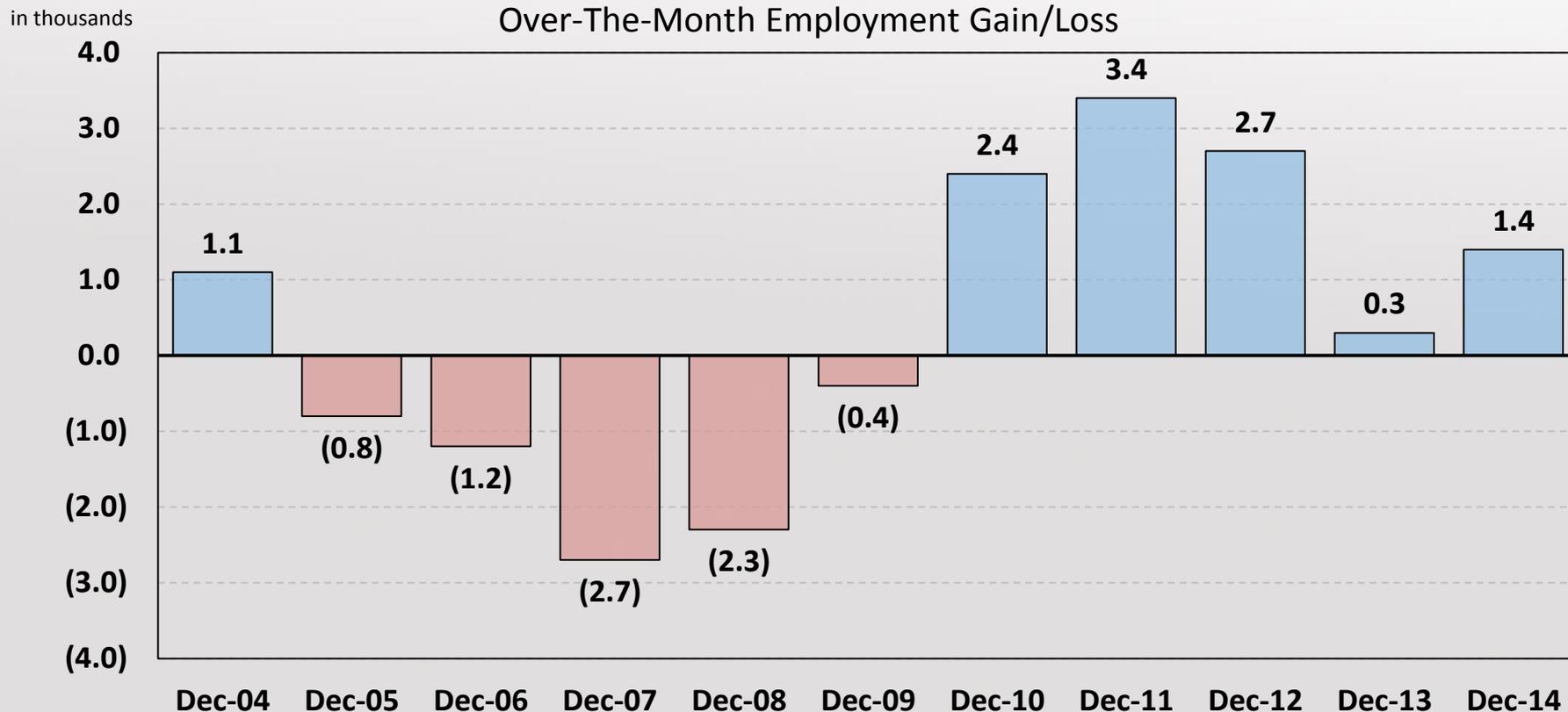


**Post-Recession Average ('09-'13): 2,800 Jobs or 0.8%**  
**Historic 10 Year Average ('04-'13): 1,700 Jobs or 0.5%**

## Gains in Employment Services (1,400 jobs) fewer than post recession average

### Employment Services

Over-The-Month Employment Gain/Loss



**Post-Recession Average ('09-'13): 1,700 Jobs or 1.9%**

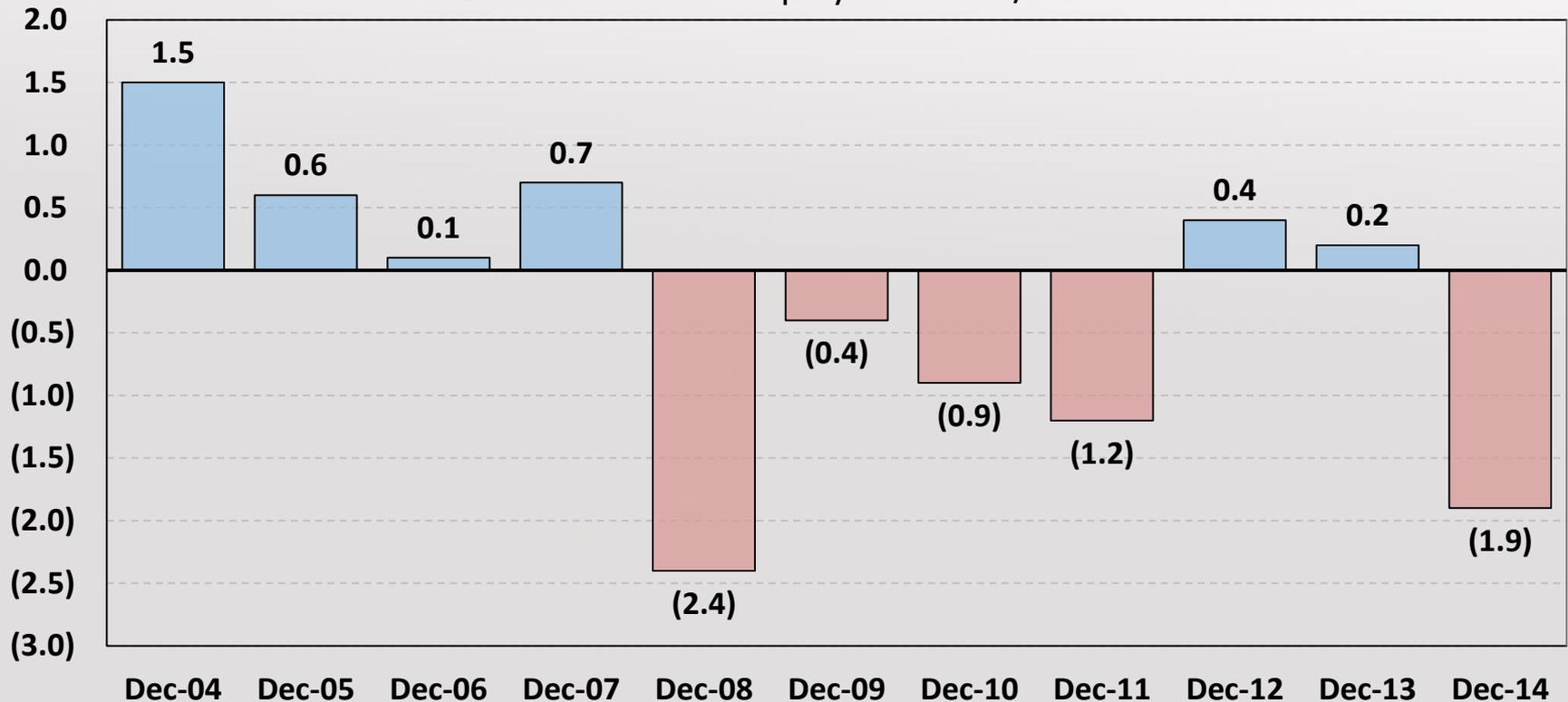
**Historic 10 Year Average ('04-'13): 200 Jobs or 0.4%**

## Prior Losses within L&H seen in the recessionary years

### Leisure & Hospitality

Over-The-Month Employment Gain/Loss

in thousands



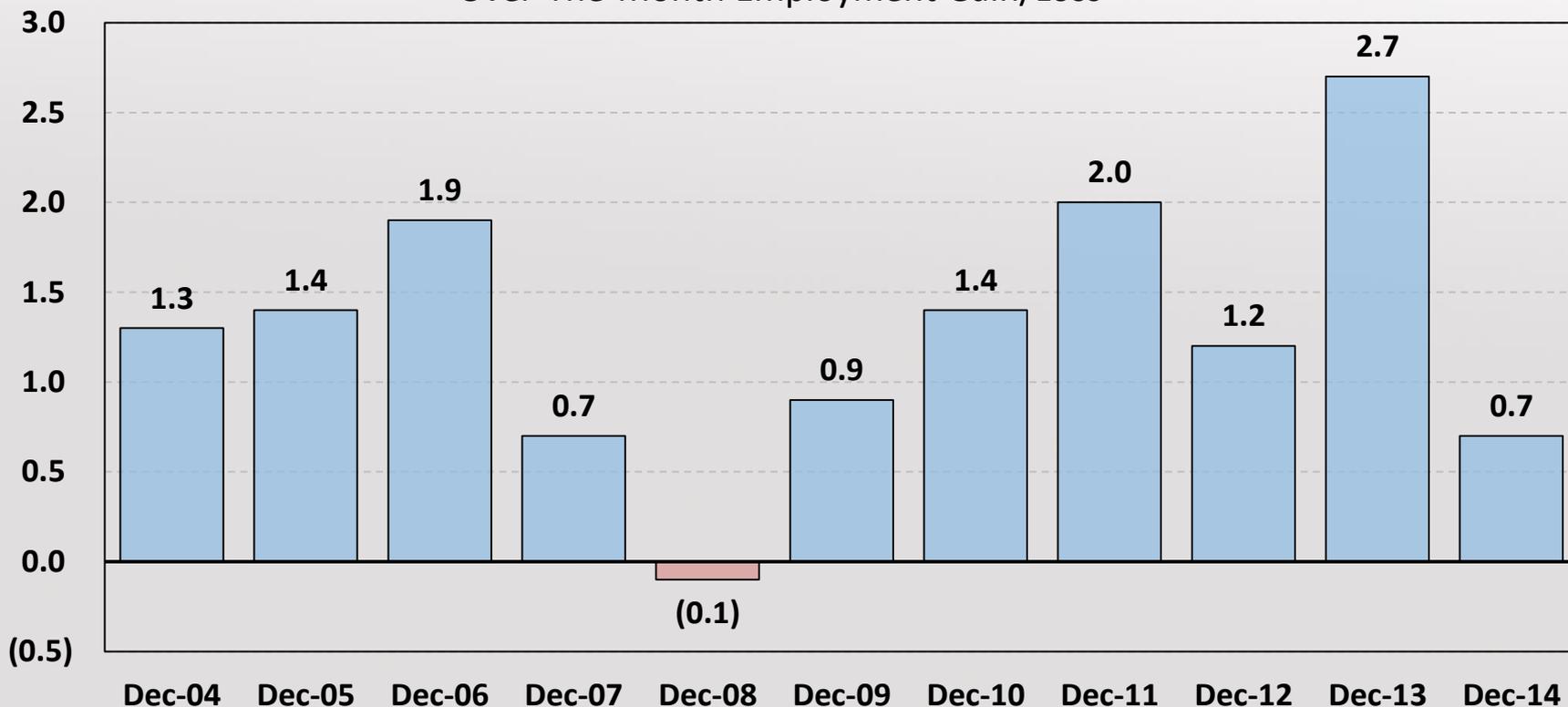
Post-Recession Average ('09-'13): -400 Jobs or -0.1%  
 Historic 10 Year Average ('04-'13): -100 Jobs or -0.1%

## Fewer gains in Financial Activities compared to historic average

### Financial Activities

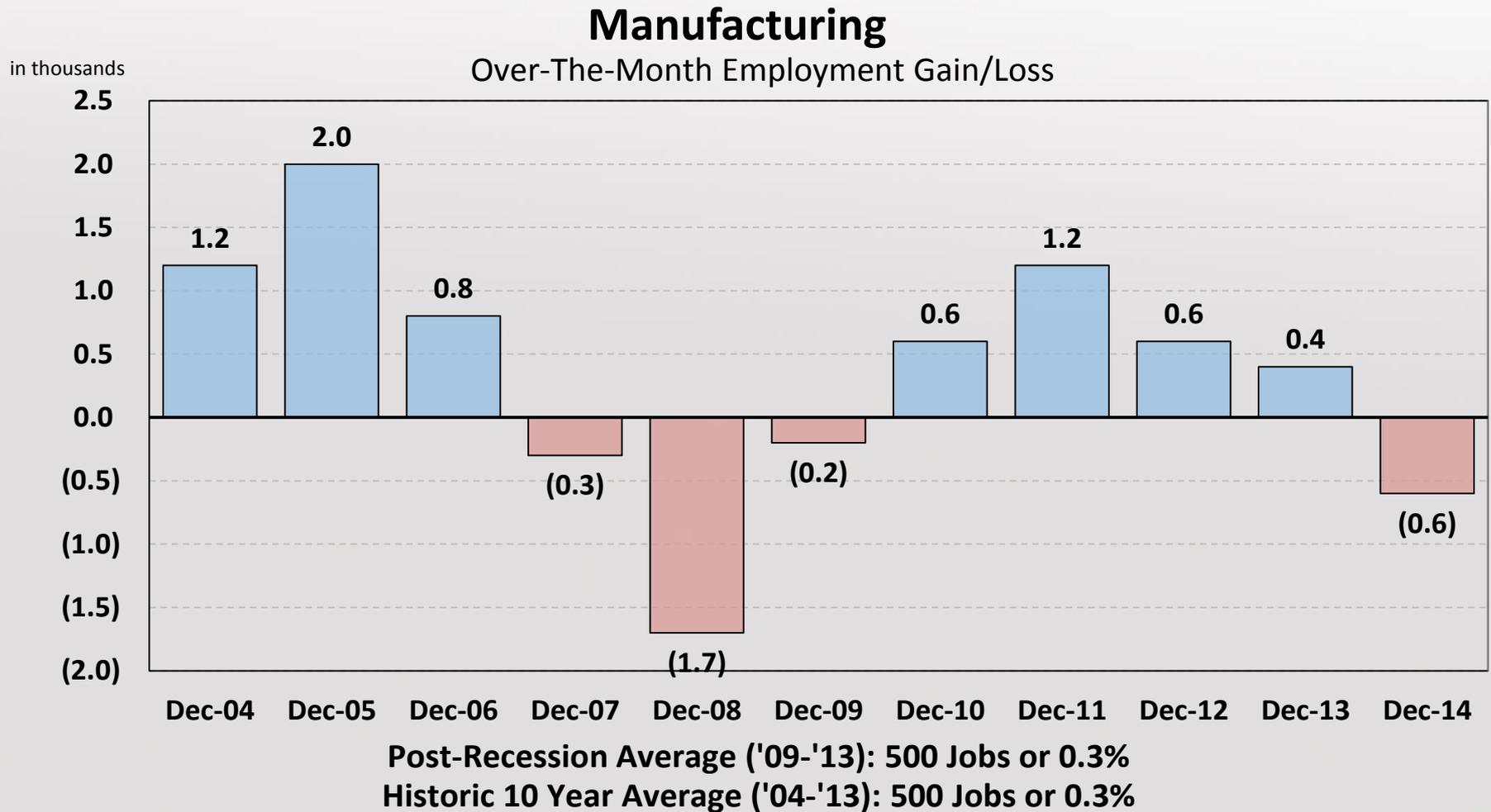
Over-The-Month Employment Gain/Loss

in thousands

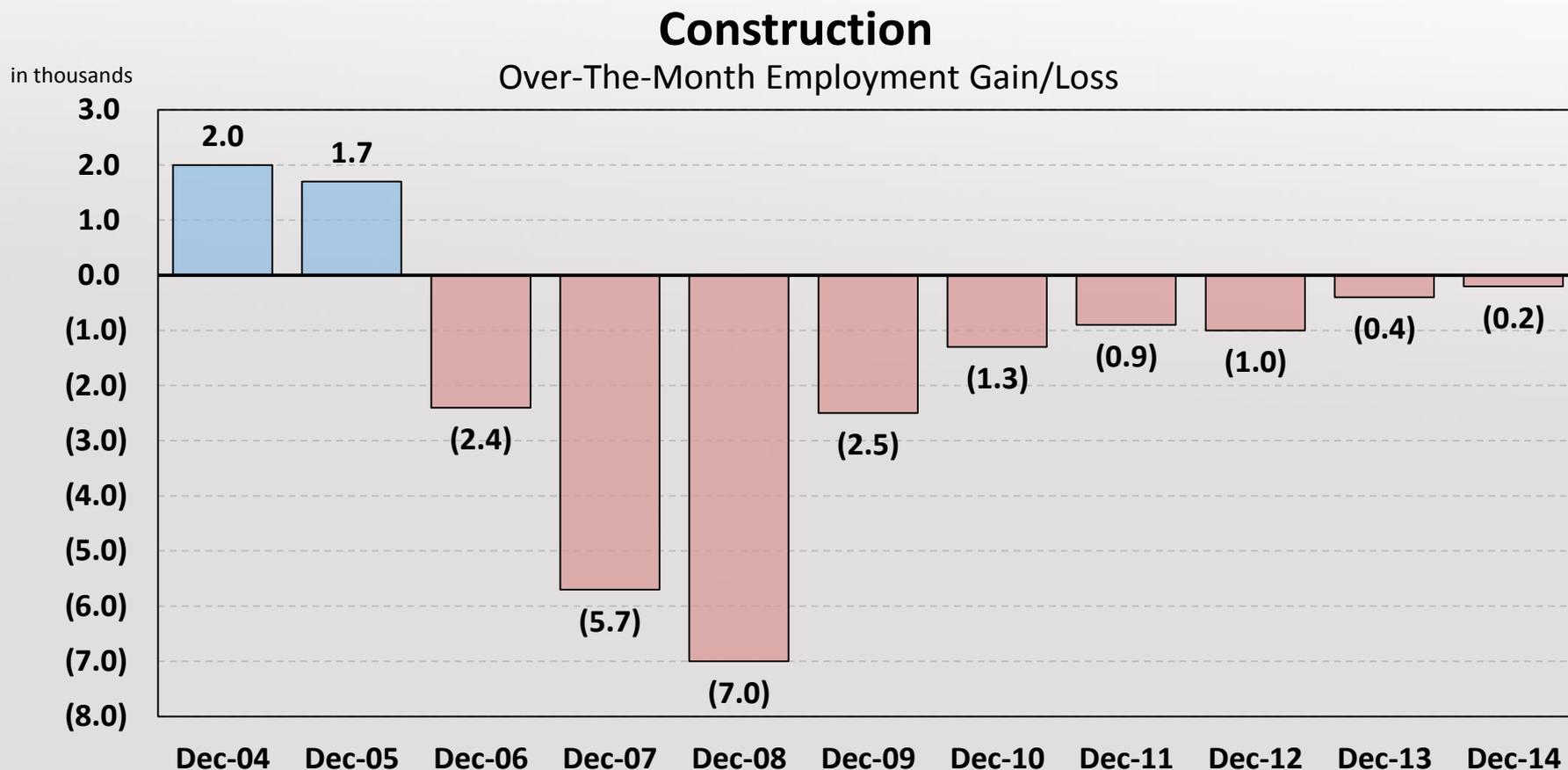


Post-Recession Average ('09-'13): 1,600 Jobs or 0.9%  
 Historic 10 Year Average ('04-'13): 1,300 Jobs or 0.7%

## First Manufacturing December job loss since recession



## December Construction losses declining over time

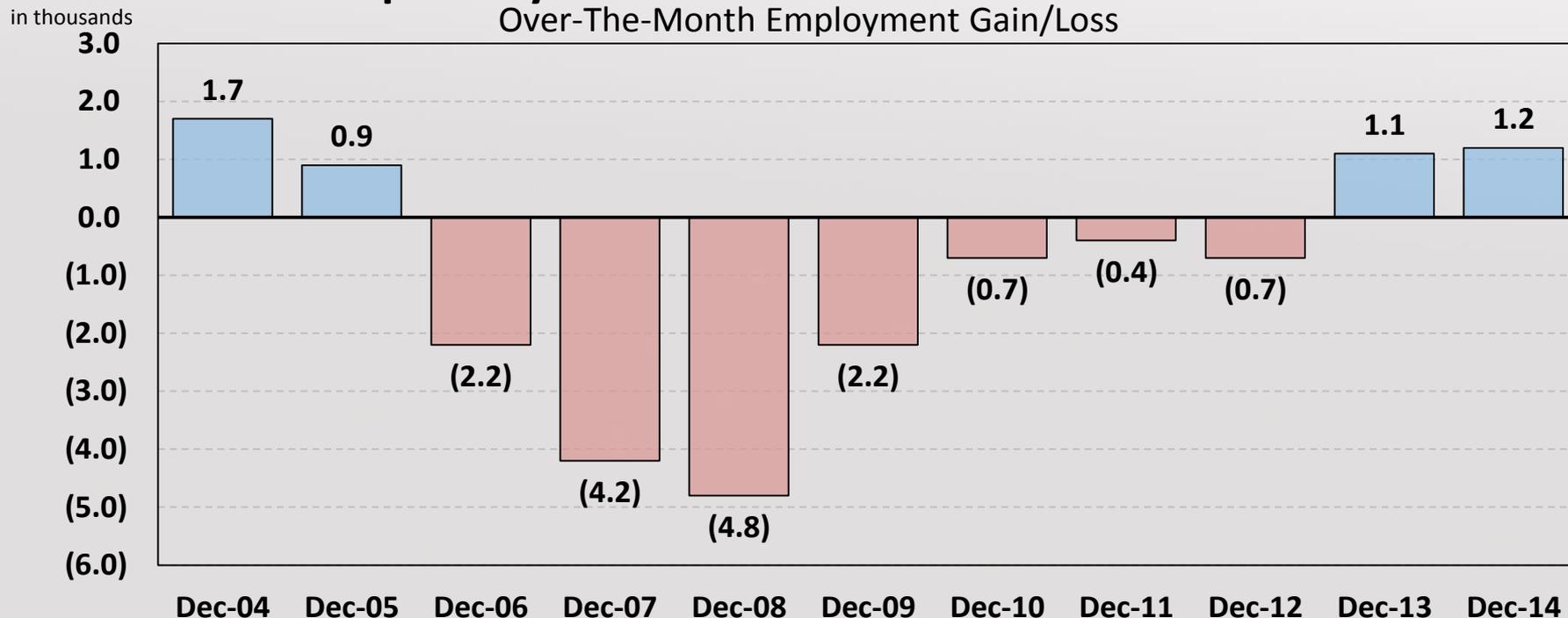


**Post-Recession Average ('09-'13): -1,200 Jobs or -1.1%**  
**Historic 10 Year Average ('04-'13): -1,800 Jobs or -1.1%**

**Gains in Specialty Trade (1,200 jobs) offset by losses in Buildings (-800 jobs) and Heavy (-600 jobs) construction**

## Specialty Trades Construction Contractors

Over-The-Month Employment Gain/Loss



**Post-Recession Average ('09-'13): -600 Jobs or -0.8%**  
**Historic 10 Year Average ('04-'13): -1,200 Jobs or -1.1%**

## OTY Nonfarm job gain better than Dec 2013 and same as Dec 2012

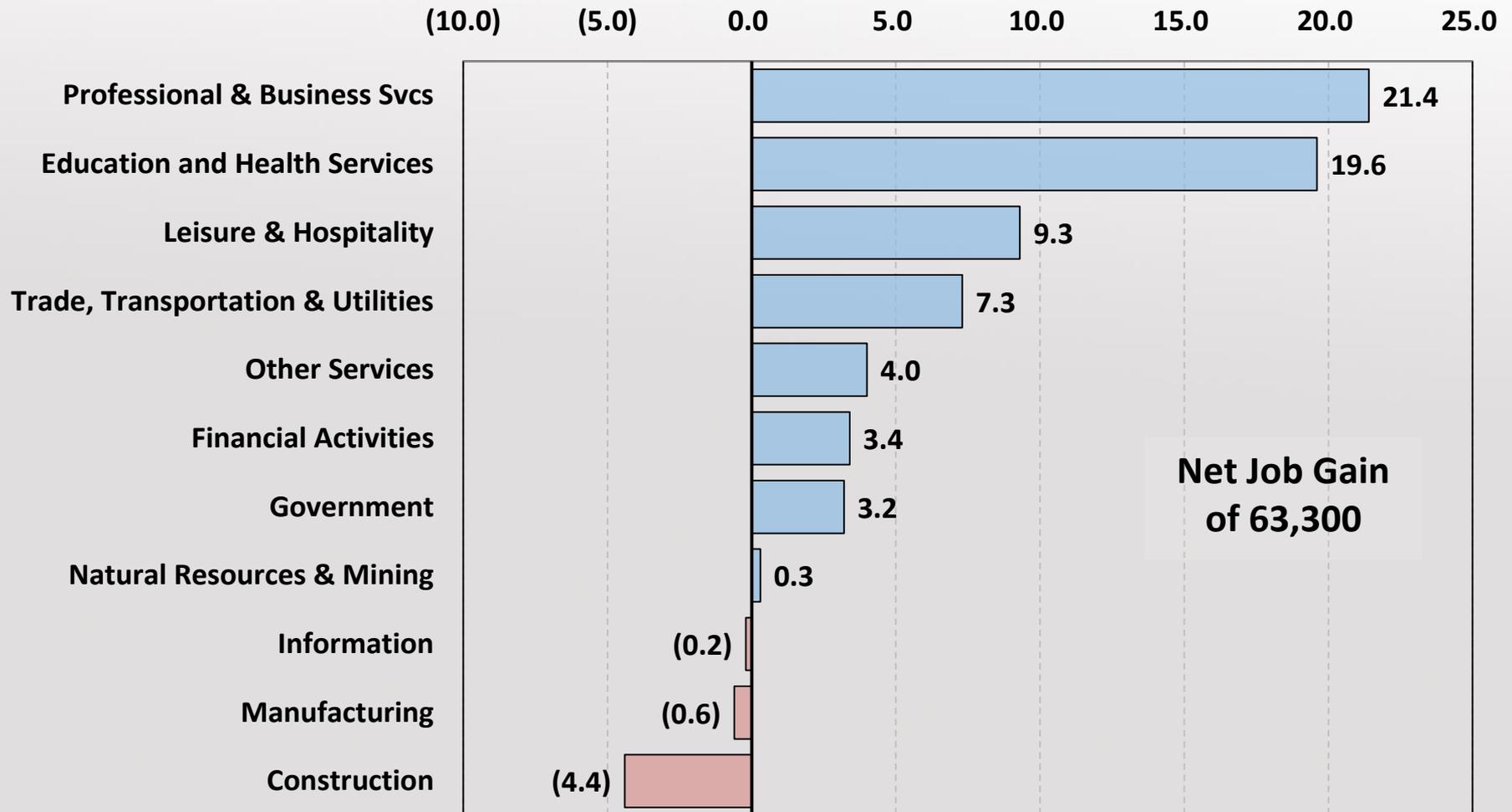
### Total Nonfarm Employment Over-The-Year Employment Gain/Loss



**Post-Recession Average ('09-'13): -1,000 Jobs or 0.0%**  
**Historic 10 Year Average ('04-'13): 21,000 Jobs or 0.9%**

## Over-the-Year Job Gain/Loss by Sector

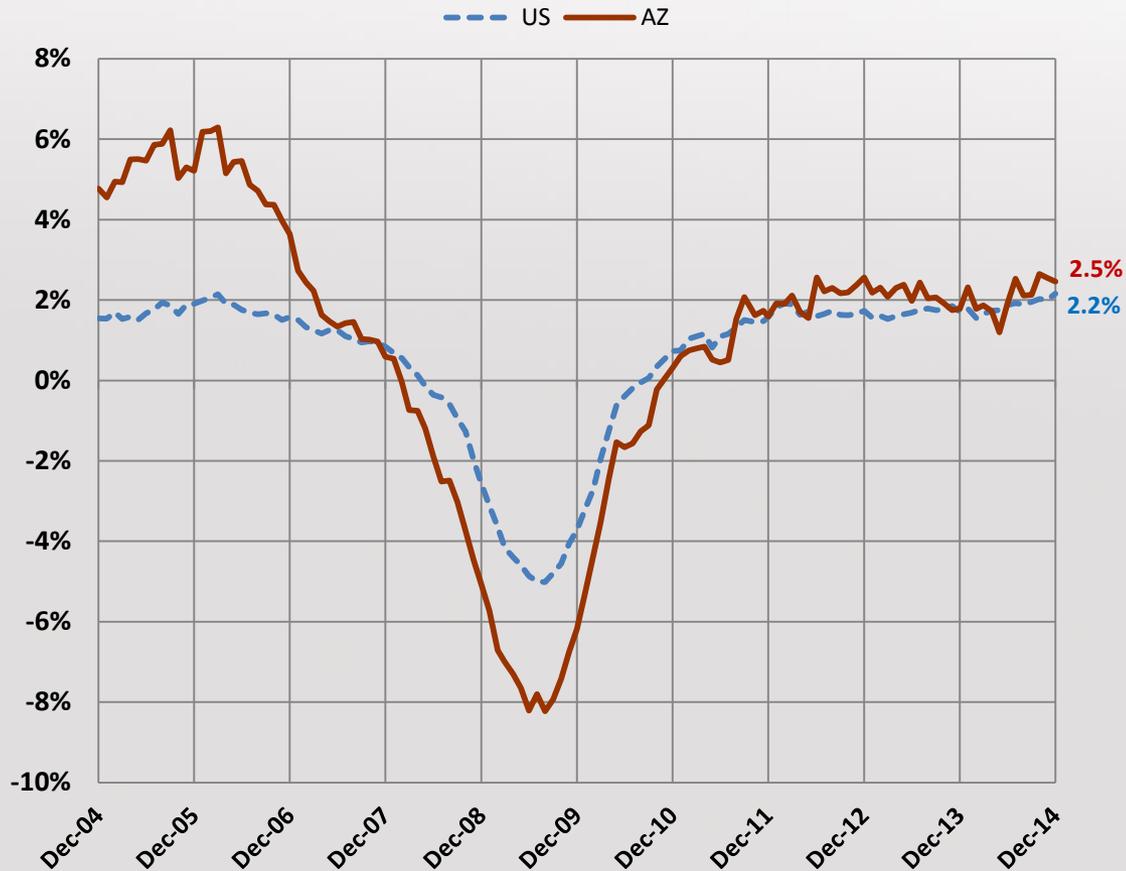
in thousands



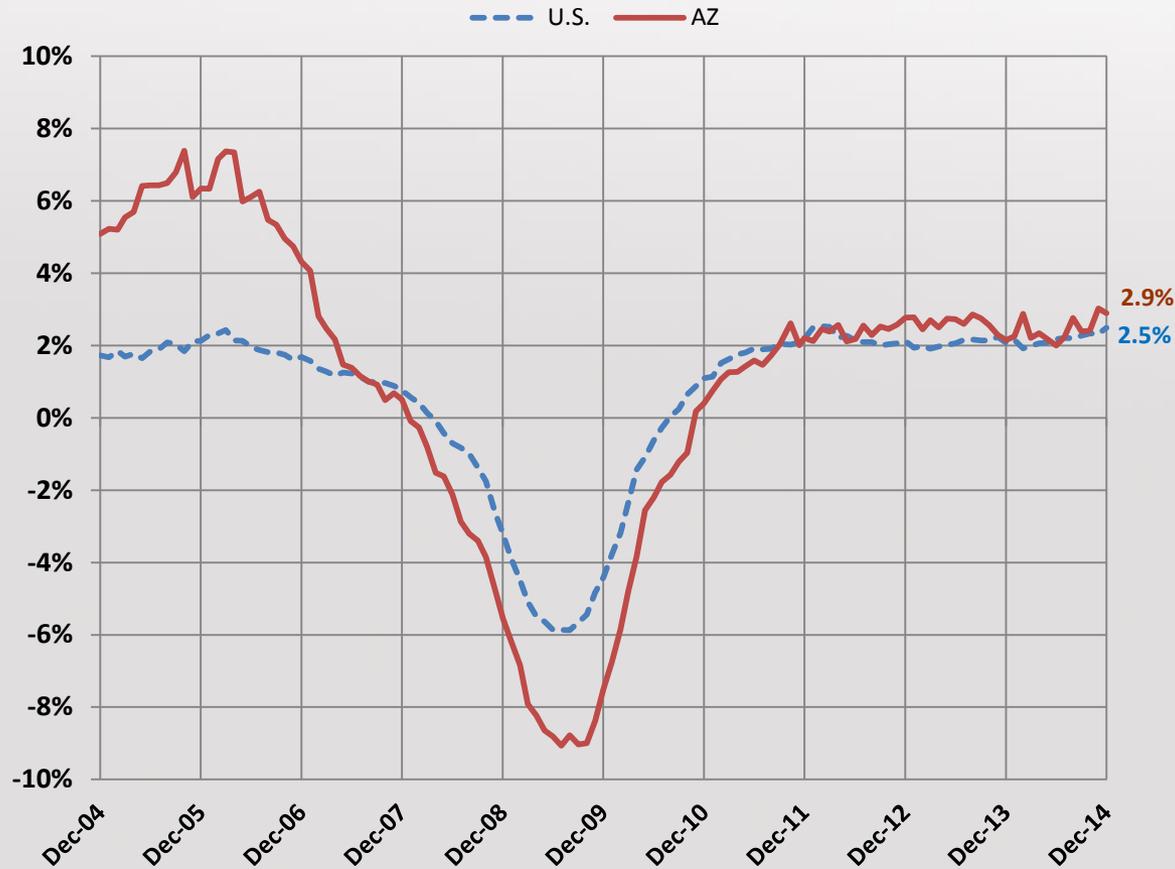
## Over-The-Year Highlights

- **Arizona added 63,300 Nonfarm jobs**
- **OTY Nonfarm employment growth at 2.5%**
- **Private Sector added 60,100 jobs; Government added 3,200 jobs**
- **Eight major sectors added jobs and three lost jobs**
- **Largest employment gains: Professional & Business Services (21,400 jobs), Education and Health Services (19,600 jobs), Leisure & Hospitality (9,300 jobs), and Trade Transportation and Utilities (7,300 jobs)**
- **Construction shed 4,400 jobs**

## Arizona & U.S. Nonfarm Employment Year-to-Year Percent Change



## Arizona & U.S. Private Sector Year-to-Year Percent Change

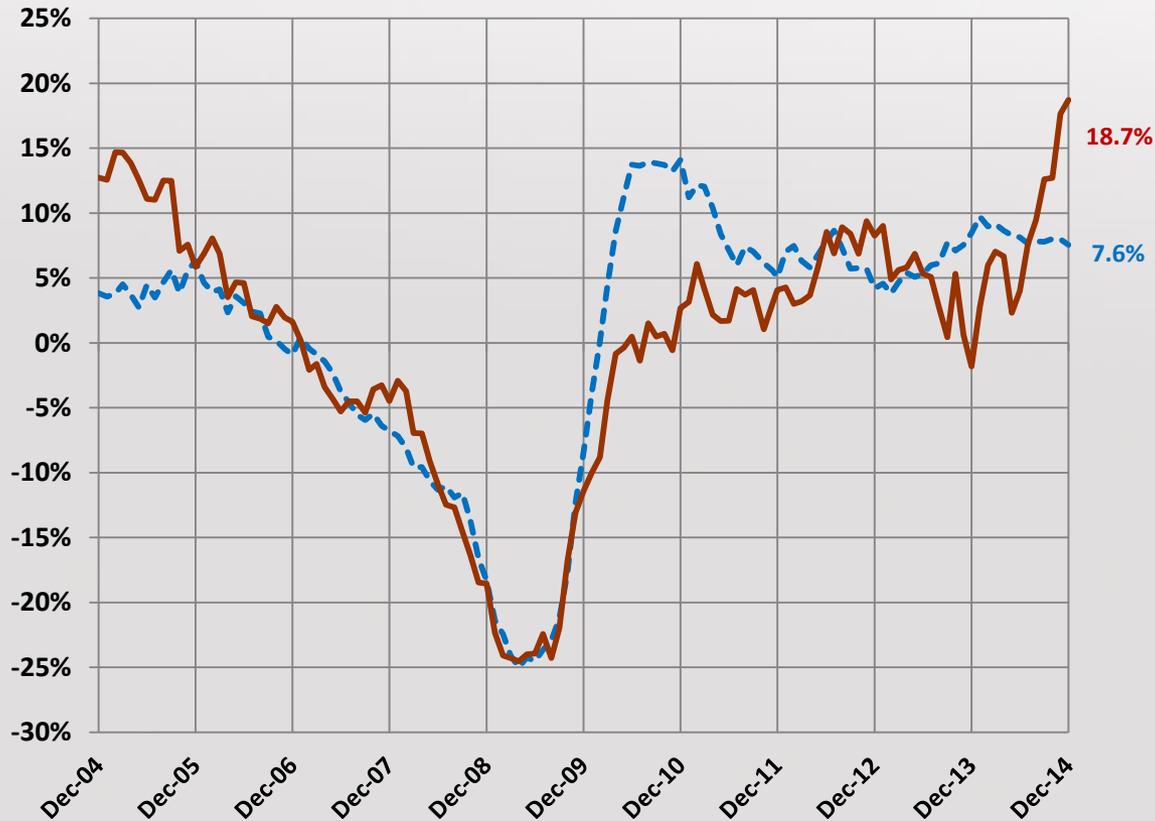


## Arizona & U.S. Retail Trade Year-to-Year Percent Change

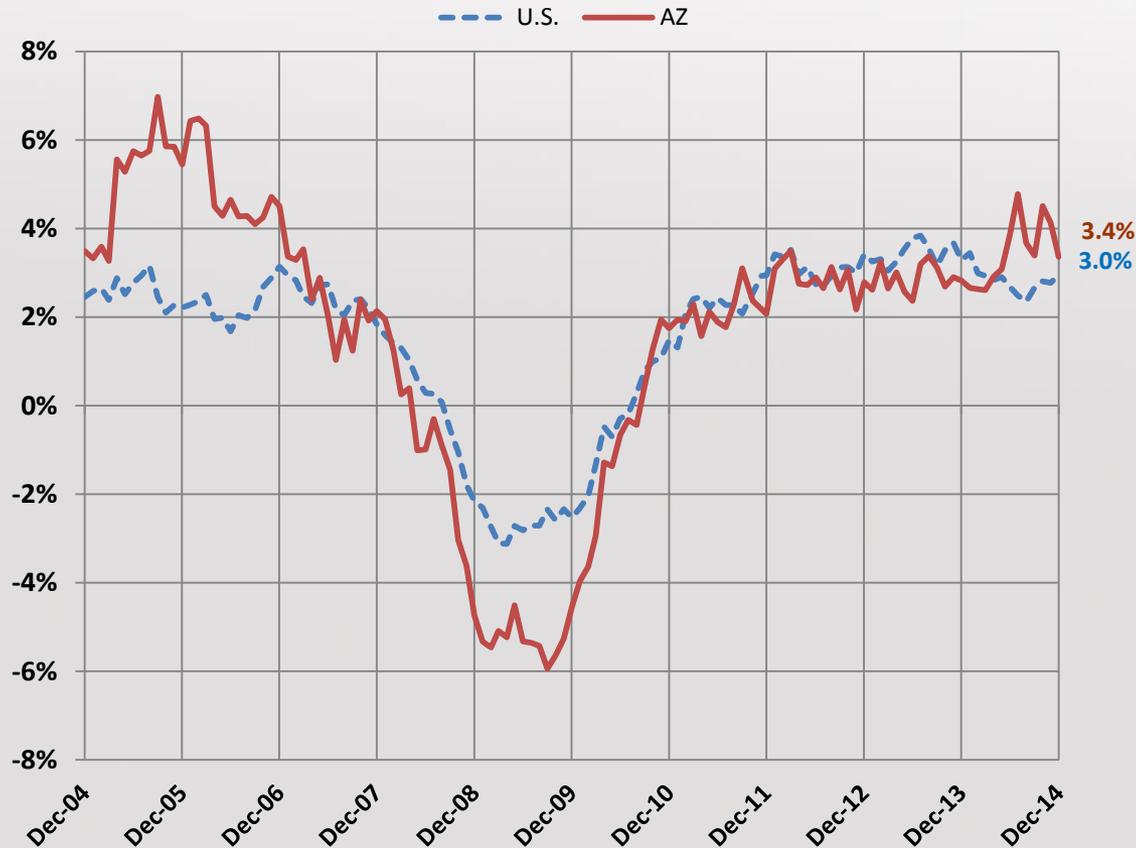


## Arizona & U.S. Employment Services Year-to-Year Percent Change

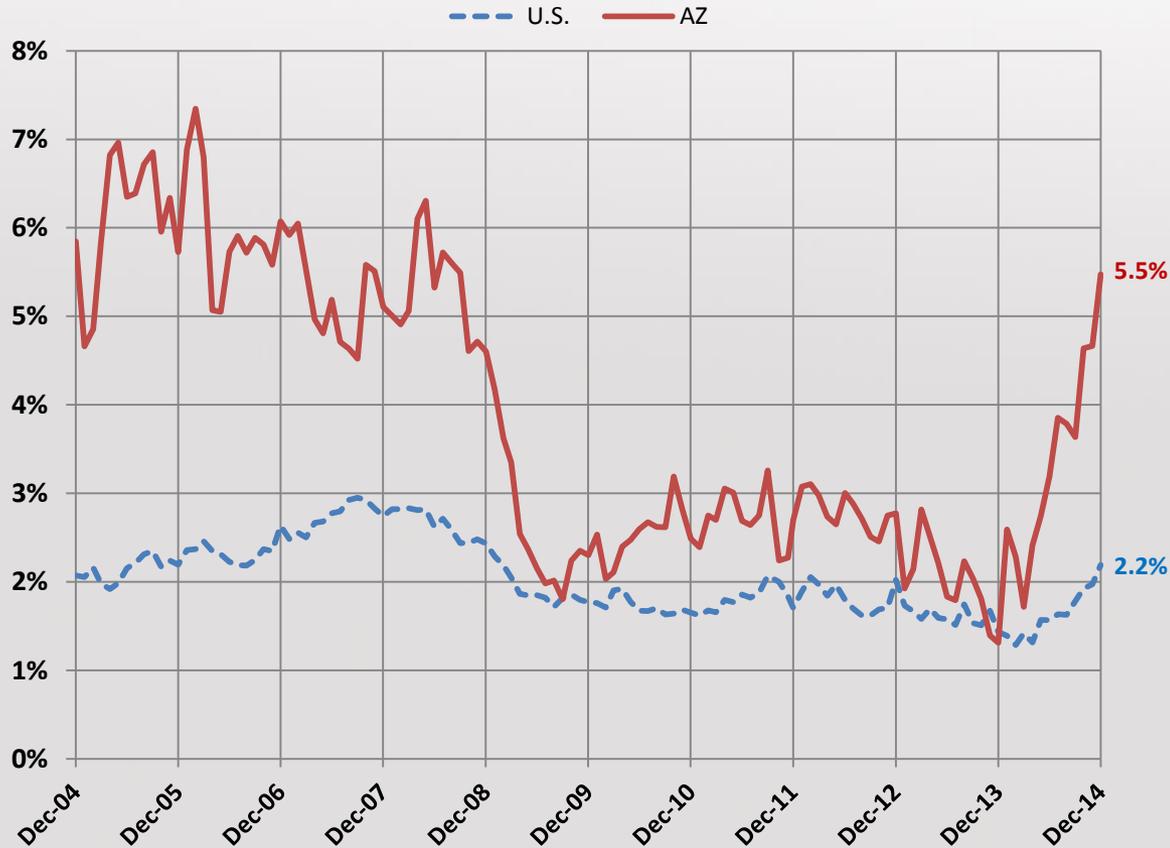
--- U.S. --- AZ



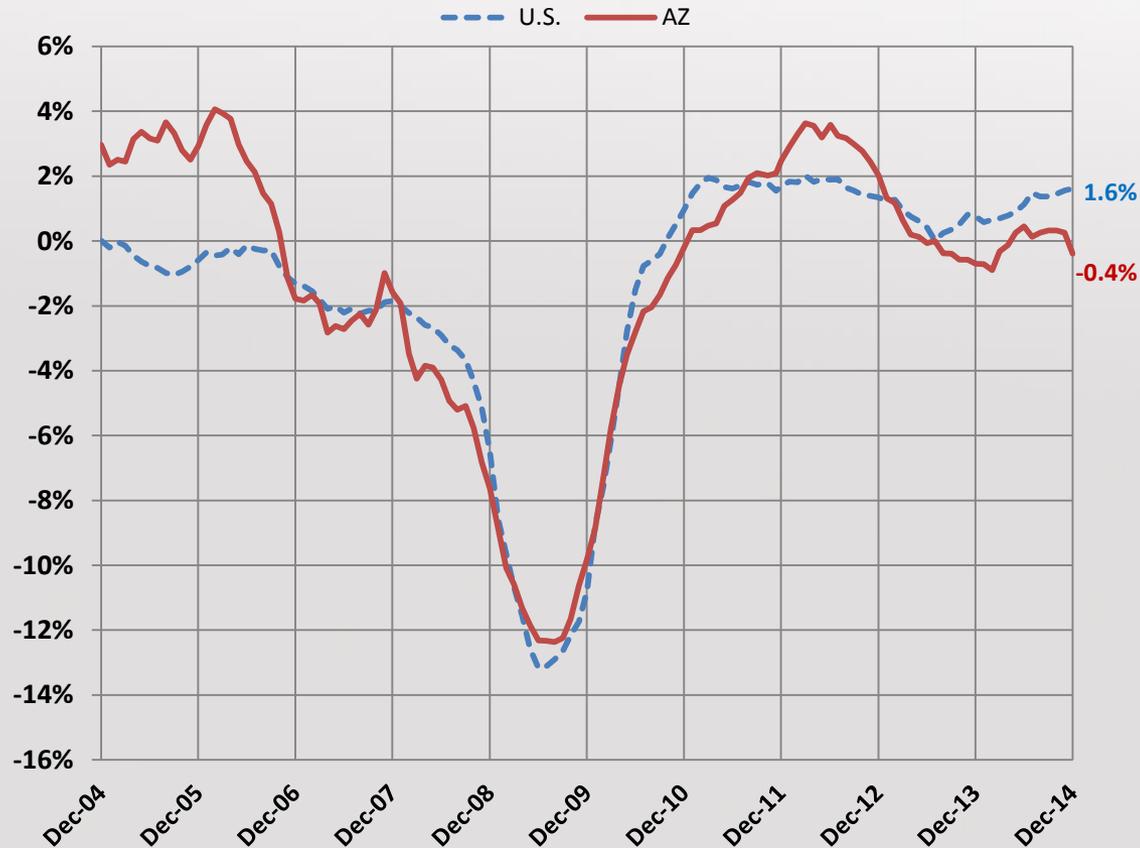
## Arizona & U.S. Leisure & Hospitality Year-to-Year Percent Change



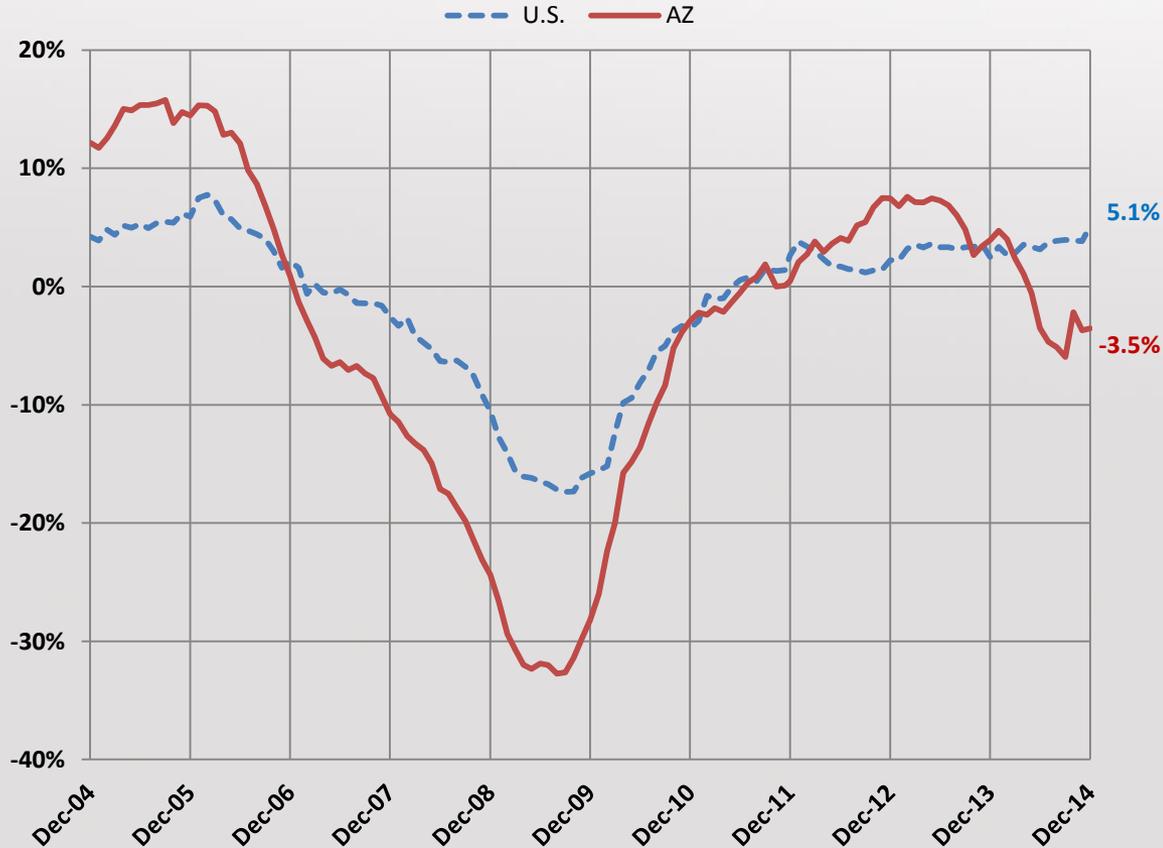
## Arizona & U.S. Health Care Year-to-Year Percent Change



## Arizona & U.S. Manufacturing Employment Year-to-Year Percent Change



## Arizona & U.S. Construction Employment Year-to-Year Percent Change



# Thank You!

# Any Questions?

## Upcoming Release Schedule:

- Forecast Report on February 26
- January Employment Report on March 12
- February Employment Report on March 26