

GROWING AND DECLINING INDUSTRIES
ARIZONA - SECOND QUARTER 2015

Year Ago Rank	Quarter Ago Rank	Current Rank	NAICS Code	Industry	2011-2015 Job Growth
STATEWIDE GROWING INDUSTRIES					
	4	2	1	6241 Individual and family services	7,730
	2	1	2	5614 Business support services	7,560
-		3	3	5242 Insurance agencies, brokerages, and related	6,451
-		4	4	5415 Computer systems design and related services	5,390
	6	5	5	5511 Management of companies and enterprises	4,836
	7	6	6	5182 Data processing and related services	4,564
	9	7	7	5611 Office administrative services	4,226
11		9	8	2381 Building foundation and exterior contractors	4,126
10		10	9	4411 Automobile dealers	3,787
8		8	10	4541 Electronic shopping and mail-order houses	3,766
-		11	11	6214 Outpatient care centers	3,560
12		13	12	2383 Building finishing contractors	2,788
-		12	13	2361 Residential building construction	2,764
	20	14	14	5239 Other financial investment activities	2,419
-	-		15	4471 Gasoline stations	2,375
-	-		16	2389 Other specialty trade contractors	1,931
	17	16	17	5418 Advertising and related services	1,530
-		17	18	4881 Support activities for air transportation	1,501
-		18	19	6117 Educational support services	1,151
-	-		20	8129 Other personal services	1,083
-		22	21	5619 Other support services	938
-	-		22	5621 Waste collection	926
-		21	23	4543 Direct selling establishments	809
	24	23	24	4885 Freight transportation arrangement	802
-		24	25	3119 Other food manufacturing	718
-		25	26	3251 Basic chemical manufacturing	449
-		26	27	3152 Cut and sew apparel manufacturing	279

STATEWIDE DECLINING INDUSTRIES

6	1	1	4239 Misc. durable goods merchant wholesalers	-3,332
7	4	2	9200 Government	-2,848
2	2	3	3345 Electronic instrument manufacturing	-2,507
-		5	3344 Semiconductor and electronic component mfg.	-2,490
-	-	5	6111 Elementary and secondary schools	-2,098
9	3	6	3364 Aerospace product and parts manufacturing	-1,939
10	10	7	2373 Highway, street, and bridge construction	-1,136
4	8	8	4251 Electronic markets and agents and brokers	-1,129
11	9	9	8134 Civic and social organizations	-1,114
8	6	10	4521 Department stores	-1,004
-		11	4234 Commercial equip. merchant wholesalers	-818
13	13	12	4532 Office supplies, stationery, and gift stores	-800
-		13	6115 Technical and trade schools	-784
-		20	2362 Nonresidential building construction	-719
-		14	5416 Management and technical consulting services	-686
-		15	5331 Lessors of nonfinancial intangible assets	-578
-	-	17	8139 Professional and similar organizations	-541
-		17	8141 Private households	-497
-		19	5259 Other investment pools and funds	-496
-	-	20	5111 Newspaper, book, and directory publishers	-489
17	18	21	4852 Interurban and rural bus transportation	-473
-	-	22	4236 Electric goods merchant wholesalers	-454
18	-	23	4889 Other support activities for transportation	-329
-		22	3341 Computer and peripheral equipment mfg.	-264
-		24	1153 Support activities for forestry	-91

APACHE COUNTY GROWING INDUSTRIES

-		2	1	5612 Facilities support services	56
	6	4	2	5617 Services to buildings and dwellings	28
	7	3	3	5415 Computer systems design and related services	28
-	-		4	8134 Civic and social organizations	15
-		6	5	5222 Nondepository credit intermediation	11

APACHE COUNTY DECLINING INDUSTRIES

	2	1	1	6111 Elementary and secondary schools	-358
-		2	2	4471 Gasoline stations	-145
-	-		3	4529 Other general merchandise stores	-107
-		3	4	2362 Nonresidential building construction	-88
	3	4	5	6233 Community care facilities for the elderly	-64
-		5	6	6219 Other ambulatory health care services	-26
	5	6	7	2389 Other specialty trade contractors	-20
-	-		8	6212 Offices of dentists	-20
-		7	9	4232 Furniture and furnishing merchant wholesalers	-8

COCHISE COUNTY GROWING INDUSTRIES

	1	1	1	5413 Architectural and engineering services	461
	2	2	2	5611 Office administrative services	207
-		4	3	2371 Utility system construction	52
	10	7	4	5223 Activities related to credit intermediation	27
-		10	5	1111 Oilseed and grain farming	18

COCHISE COUNTY DECLINING INDUSTRIES

-		1	1	9200 Government	-773
-	-		2	5415 Computer systems design and related services	-402
	4	2	3	2211 Power generation and supply	-223
	7	3	4	5221 Depository credit intermediation	-106
	5	4	5	2381 Building foundation and exterior contractors	-106
-		6	6	5412 Accounting and bookkeeping services	-60
-		9	7	6241 Individual and family services	-57
-	-		8	5613 Employment services	-51
-		10	9	3273 Cement and concrete product manufacturing	-50
-		11	10	4532 Office supplies, stationery, and gift stores	-31
-	-		11	5231 Securities and commodity contracts brokerage	-5

COCONINO COUNTY GROWING INDUSTRIES

-	-	1	4451 Grocery stores	337
-		1	5613 Employment services	195
	6	4	4244 Grocery and Related Product Wholesalers	139
-		3	2362 Nonresidential building construction	138
	5	-	4411 Automobile dealers	131
	4	5	5615 Travel arrangement and reservation services	89
-		6	6117 Educational support services	80
-		7	5222 Nondepository credit intermediation	60
-		8	5312 Offices of real estate agents and brokers	60
-	-		6215 Medical and diagnostic laboratories	45
-		10	5172 Wireless telecommunications carriers	39

COCONINO COUNTY DECLINING INDUSTRIES

	4	2	7121 Museums, historical sites, zoos, and parks	-192
-	-		6211 Offices of physicians	-128
-		7	2371 Utility system construction	-78
-		3	4481 Clothing stores	-70
-	-		7223 Special food services	-62
-		4	5221 Depository credit intermediation	-52
-		6	4431 Electronics and appliance stores	-48
-		8	3219 Other wood product manufacturing	-17
-	-		2379 Other heavy construction	-6

GILA COUNTY GROWING INDUSTRIES

-	-		5311 Lessors of real estate	40
	6	4	6214 Outpatient care centers	16
-		6	4452 Specialty food stores	13
-		5	7212 RV parks and recreational camps	13

GILA COUNTY DECLINING INDUSTRIES

-		1	4521 Department stores	-222
-		3	2361 Residential building construction	-59
-		4	2123 Nonmetallic mineral mining and quarrying	-34
	8	-	8134 Civic and social organizations	-18
-	-		6244 Child day care services	-16

GRAHAM COUNTY GROWING INDUSTRIES

-		1	1	7211 Traveler accommodation	78
-	-		2	7139 Other amusement and recreation industries	21
-		4	3	4251 Electronic markets and agents and brokers	20
-		5	4	4511 Sporting goods and musical instrument stores	15

GRAHAM COUNTY DECLINING INDUSTRIES

-		1	1	8139 Professional and similar organizations	-130
-		2	2	5412 Accounting and bookkeeping services	-109
-		3	3	1119 Other crop farming	-26
-	-		4	2382 Building equipment contractors	-22
-		5	5	4512 Book, periodical, and music stores	-5
-		4	6	3273 Cement and concrete product manufacturing	-4
-		7	7	2379 Other heavy construction	-3

GREENLEE COUNTY DECLINING INDUSTRIES

-	-		1	6211 Offices of physicians	-4
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LA PAZ COUNTY GROWING INDUSTRIES

-		2	1	7139 Other amusement and recreation industries	106
	1	1	2	4471 Gasoline stations	83
	4	3	3	1119 Other crop farming	47
	3	-	4	2213 Water, sewage and other systems	43
-	-		5	4249 Misc. nondurable goods merchant wholesalers	12
-	-		6	5312 Offices of real estate agents and brokers	8

LA PAZ COUNTY DECLINING INDUSTRIES

-	-		1	5616 Investigation and security services	-21
-		1	2	4413 Auto parts, accessories, and tire stores	-20
-	-		3	5322 Consumer goods rental	-8
-		4	4	6117 Educational support services	-3

MARICOPA COUNTY GROWING INDUSTRIES

7	1	1	6241 Individual and family services	6,811
15	2	2	5242 Insurance agencies, brokerages, and related	6,507
-	4	3	5415 Computer systems design and related services	5,768
2	3	4	5614 Business support services	5,248
5	5	5	5511 Management of companies and enterprises	4,916
6	6	6	5182 Data processing and related services	4,599
-	8	7	5611 Office administrative services	3,821
8	7	8	4541 Electronic shopping and mail-order houses	3,734
12	9	9	2381 Building foundation and exterior contractors	3,497
-	10	10	4411 Automobile dealers	3,008
-	-	11	6214 Outpatient care centers	2,485
10	11	12	2383 Building finishing contractors	2,478
-	12	13	2361 Residential building construction	2,411
-	14	14	5239 Other financial investment activities	1,946
-	-	15	4471 Gasoline stations	1,757
11	13	16	7223 Special food services	1,718
16	15	17	5418 Advertising and related services	1,603
-	18	18	6117 Educational support services	1,039
-	19	19	5619 Other support services	1,016
-	20	20	4543 Direct selling establishments	801
23	24	21	3219 Other wood product manufacturing	796
22	22	22	4885 Freight transportation arrangement	773
-	25	23	3119 Other food manufacturing	722
-	-	24	5621 Waste collection	505
-	26	25	3251 Basic chemical manufacturing	394
-	27	26	3152 Cut and sew apparel manufacturing	284

MARICOPA COUNTY DECLINING INDUSTRIES

5	1	1	4239 Misc. durable goods merchant wholesalers	-3,128
4	2	2	3345 Electronic instrument manufacturing	-2,495
-	3	3	3344 Semiconductor and electronic component mfg.	-2,266
6	4	4	4251 Electronic markets and agents and brokers	-1,115
8	6	5	8134 Civic and social organizations	-1,031
-	10	6	3364 Aerospace product and parts manufacturing	-960
-	7	7	4234 Commercial equip. merchant wholesalers	-909
-	8	8	6115 Technical and trade schools	-863
-	9	9	5331 Lessors of nonfinancial intangible assets	-612
13	-	10	2373 Highway, street, and bridge construction	-583
12	5	11	4521 Department stores	-553
-	-	12	4236 Electric goods merchant wholesalers	-430
15	12	13	5612 Facilities support services	-410
9	13	14	5622 Waste treatment and disposal	-358
-	-	15	3342 Communications equipment manufacturing	-326
7	15	16	7211 Traveler accommodation	-140
-	-	17	1153 Support activities for forestry	-68

MOHAVE COUNTY GROWING INDUSTRIES

1	1	1	7211 Traveler accommodation	876
3	3	2	2361 Residential building construction	149
-		3	4931 Warehousing and storage	144
2	4	4	2383 Building finishing contractors	139
-	-	5	2381 Building foundation and exterior contractors	121
7	5	6	7224 Drinking places, alcoholic beverages	116
-	-	7	6213 Offices of other health practitioners	112
-	-	8	4412 Other motor vehicle dealers	72
-	8	9	4811 Scheduled air transportation	67
-	9	10	5416 Management and technical consulting services	64
-	10	11	4442 Lawn and garden equipment and supplies stores	49
-	-	12	5415 Computer systems design and related services	47
-	-	13	5611 Office administrative services	38
-	12	14	6117 Educational support services	12

MOHAVE COUNTY DECLINING INDUSTRIES

-	1	1	2122 Metal ore mining	-478
-	2	2	5615 Travel arrangement and reservation services	-459
-	3	3	9200 Government	-123
-	5	4	5619 Other support services	-49
-	6	5	4249 Misc. nondurable goods merchant wholesalers	-31
3	7	6	5418 Advertising and related services	-28
-	8	7	4251 Electronic markets and agents and brokers	-27
-	9	8	3133 Textile and fabric finishing mills	-9

NAVAJO COUNTY GROWING INDUSTRIES

1	-	1	7211 Traveler accommodation	379
-		2	6214 Outpatient care centers	109
-	2	3	6233 Community care facilities for the elderly	79
-	3	4	3219 Other wood product manufacturing	32
-	-	5	7224 Drinking places, alcoholic beverages	31
-	-	6	8112 Electronic equipment repair and maintenance	16

NAVAJO COUNTY DECLINING INDUSTRIES

-	2	1	6111 Elementary and secondary schools	-287
2	1	2	9200 Government	-228
-	3	3	2123 Nonmetallic mineral mining and quarrying	-40
-	-	4	5221 Depository credit intermediation	-35
8	6	5	5614 Business support services	-22
-	5	6	4422 Home furnishings stores	-21

PIMA COUNTY GROWING INDUSTRIES

1	2	1	6221 General medical and surgical hospitals	2,493
3	1	2	5614 Business support services	2,009
2	3	3	5241 Insurance carriers	1,563
5	5	4	4529 Other general merchandise stores	1,040
4	4	5	5419 Other professional and technical services	984
6	6	6	6241 Individual and family services	953
8	7	7	7211 Traveler accommodation	853
9	-	8	6233 Community care facilities for the elderly	810
-		8	6214 Outpatient care centers	780
-	-	10	5617 Services to buildings and dwellings	595
12	10	11	4881 Support activities for air transportation	433
10	9	12	4411 Automobile dealers	420
16	11	13	5239 Other financial investment activities	395
-	-	14	2389 Other specialty trade contractors	356
14	12	15	5621 Waste collection	299
-	13	16	4431 Electronics and appliance stores	261
-	17	17	3391 Medical equipment and supplies manufacturing	220
-	16	18	4539 Other miscellaneous store retailers	210
17	20	19	3121 Beverage manufacturing	198
19	19	20	7113 Promoters of performing arts and sports	184
-	18	21	6239 Other residential care facilities	162
-	-	22	4931 Warehousing and storage	158
-	21	23	4543 Direct selling establishments	50

PIMA COUNTY DECLINING INDUSTRIES

-	1	1	6111 Elementary and secondary schools	-1,741
-	6	2	5413 Architectural and engineering services	-633
8	2	3	4532 Office supplies, stationery, and gift stores	-582
4	5	4	2362 Nonresidential building construction	-513
-	3	5	5615 Travel arrangement and reservation services	-493
6	9	6	7223 Special food services	-459
-	10	7	2373 Highway, street, and bridge construction	-302
-	7	8	6219 Other ambulatory health care services	-291
-	11	9	4239 Misc. durable goods merchant wholesalers	-228
-	8	10	3344 Semiconductor and electronic component mfg.	-227
-	13	11	3261 Plastics product manufacturing	-149
10	14	12	7115 Independent artists, writers, and performers	-80

PINAL COUNTY GROWING INDUSTRIES

-	1	1	1121 Cattle ranching and farming	263	
-		3	2	5121 Motion picture and video industries	247
1	-		3	1151 Support activities for crop production	213
-		4	4	4471 Gasoline stations	184
-		7	5	6213 Offices of other health practitioners	135
8		8	6	5611 Office administrative services	116
-		10	7	5313 Activities related to real estate	69
-		11	8	2361 Residential building construction	66
11		12	9	4233 Lumber and const. supply merchant wholesalers	60
-		13	10	4442 Lawn and garden equipment and supplies stores	58

PINAL COUNTY DECLINING INDUSTRIES

	1	1	1	9200 Government	-917
-		2	2	5613 Employment services	-895
4		3	3	6221 General medical and surgical hospitals	-507
2		4	4	7223 Special food services	-225
-		5	5	6211 Offices of physicians	-147
5		6	6	4244 Grocery and Related Product Wholesalers	-98
-		7	7	3212 Plywood and engineered wood product mfg.	-71
-	-		8	2373 Highway, street, and bridge construction	-43
6		8	9	5111 Newspaper, book, and directory publishers	-41
-	-		10	7224 Drinking places, alcoholic beverages	-41
-		10	11	1113 Fruit and tree nut farming	-16
-	-		12	5179 Other telecommunications	-11
-	-		13	1129 Other animal production	-9

SANTA CRUZ COUNTY GROWING INDUSTRIES

-		1	1	4841 General freight trucking	172
-		3	2	1151 Support activities for crop production	102
-		4	3	5611 Office administrative services	64
-	-		4	6214 Outpatient care centers	38
-		5	5	4842 Specialized freight trucking	33
-	-		6	2361 Residential building construction	28
-		6	7	4539 Other miscellaneous store retailers	28
-		7	8	7224 Drinking places, alcoholic beverages	19
5		8	9	3231 Printing and related support activities	13

SANTA CRUZ COUNTY DECLINING INDUSTRIES

	1	7	1	6111 Elementary and secondary schools	-216
-		2	2	9200 Government	-183
2		3	3	4481 Clothing stores	-99
-		6	4	5182 Data processing and related services	-73
-		5	5	3363 Motor vehicle parts manufacturing	-72
-		4	6	4532 Office supplies, stationery, and gift stores	-70
-		8	7	4482 Shoe stores	-41
-	-		8	7223 Special food services	-21
-		10	9	1113 Fruit and tree nut farming	-16
-		12	10	6117 Educational support services	-7
-	-		11	3118 Bakeries and tortilla manufacturing	-6

YAVAPAI COUNTY GROWING INDUSTRIES

2	2	1	7211 Traveler accommodation	480
3	3	2	6214 Outpatient care centers	408
7	4	3	2361 Residential building construction	232
4	-	4	5617 Services to buildings and dwellings	210
6	5	5	6232 Residential mental health facilities	180
-	-	6	2382 Building equipment contractors	179
-	6	7	6216 Home health care services	145
-	11	8	4511 Sporting goods and musical instrument stores	91
-	10	9	4532 Office supplies, stationery, and gift stores	90
-	7	10	3323 Architectural and structural metals mfg.	89
8	9	11	6115 Technical and trade schools	77
-	12	12	3121 Beverage manufacturing	59
-	13	13	6239 Other residential care facilities	54
-	15	14	5239 Other financial investment activities	45
-	-	15	1151 Support activities for crop production	16

YAVAPAI COUNTY DECLINING INDUSTRIES

-	4	1	6111 Elementary and secondary schools	-104
-	2	2	3364 Aerospace product and parts manufacturing	-81
-	5	3	5221 Depository credit intermediation	-49
8	7	4	8139 Professional and similar organizations	-46
-	8	5	1152 Support activities for animal production	-43
-	9	6	5171 Wired telecommunications carriers	-30
-	6	7	7113 Promoters of performing arts and sports	-30
-	3	8	4451 Grocery stores	-22

YUMA COUNTY GROWING INDUSTRIES

-	-	1	1112	Vegetable and melon farming	459
6	1	2	5613	Employment services	377
2	4	3	4412	Other motor vehicle dealers	202
3	6	4	4461	Health and personal care stores	133
-	-	5	5222	Nondepository credit intermediation	122
-	-	6	2381	Building foundation and exterior contractors	106
-	-	7	1113	Fruit and tree nut farming	81
-	10	8	5611	Office administrative services	57
8	-	9	3121	Beverage manufacturing	49

YUMA COUNTY DECLINING INDUSTRIES

	2	1	1	9200	Government	-396
-		3	2	6214	Outpatient care centers	-351
-		4	3	5413	Architectural and engineering services	-192
-	-		4	6111	Elementary and secondary schools	-144
-		2	5	4931	Warehousing and storage	-136
-		5	6	3149	Other textile product mills	-112
-		6	7	4451	Grocery stores	-95
-		7	8	5415	Computer systems design and related services	-94
-	-		9	2362	Nonresidential building construction	-78
	5	8	10	4251	Electronic markets and agents and brokers	-56
-		10	11	5151	Radio and television broadcasting	-50
-	-		12	7212	RV parks and recreational camps	-46
-		12	13	2379	Other heavy construction	-11
-	-		14	4811	Scheduled air transportation	-8

Source: Quarterly Census of Employment and Wages (ES-202) mainframe file

Prepared by:
 Economic Analysis Unit
 Office of Employment and Population Statistics
 Arizona Department of Administration
 in cooperation with the
 Bureau of Labor Statistics, U.S. Dept. of Labor

Updated: November 19, 2015

METHODOLOGY

Each industry's percentage share of the total is calculated, both for the current quarter and for three years ago. Then the gain or loss in percentage share is calculated for each industry.

The top ten percent --- those industries whose share has grown the most --- are considered growing industries. The bottom ten percent are considered declining industries.

In addition, a "growing industry" must have actually increased in employment over a three-year period and over the most recent one-year period.

A "declining industry" is required to have declined in employment over a three-year period and over a one-year period.

Since Arizona is a growing state, one might expect that there would be more growing industries than declining industries, but because the definition specifies that the top ten percent and the bottom ten percent be used, the number of declining industries is nearly as great as the number of growing industries.

For NAICS Industry definitions, click here:

<http://www.census.gov/eos/www/naics/>

Source:

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