

## **NOTICE OF PUBLIC MEETING OF THE ARIZONA INDUSTRIAL DEVELOPMENT AUTHORITY**

Pursuant to A.R.S. Section 38-431.02, notice is given to the BOARD OF DIRECTORS OF THE ARIZONA INDUSTRIAL DEVELOPMENT AUTHORITY (the “Authority”) and to the general public that the Authority will hold a meeting open to the public via telephonic participation only on **Wednesday, November 30, 2022, at 10:30 a.m. local time (MST)**. To attend, please join by dialing 1-844-890-9999 and entering passcode: 7968045# at the prompt. Participants are encouraged to join the meeting by 10:25 a.m. The agenda for the meeting is as follows:

### AGENDA

#### **Call to Order**

- 1. Consider for Approval: Minutes of the Authority’s meeting held October 20, 2022.**
- 2. Consider for Approval: Resolution No. 2022-59** – Presentation, Discussion and Board Action on a Resolution granting final approval of not-to-exceed \$17,500,000 of Education Revenue Bonds (Academies of Math & Science Projects), Series 2023, to be issued in one or more tax-exempt and/or taxable series, for the benefit of Academy of Mathematics and Science, Inc., Academy of Mathematics and Science South, Inc., and Math and Science Success Academy, Inc.
- 3. Consider for Approval: Resolution No. 2022-60** – Presentation, Discussion and Board Action on a Resolution granting final approval of not-to-exceed \$45,000,000 of Revenue Bonds (IoT Fiber-Lebanon, LLC Project), to be issued in one or more tax-exempt and/or taxable series for the benefit of IoT Fiber-Lebanon, LLC.
- 4. Consider for Approval: Resolution No. 2022-61** – Presentation, Discussion and Board Action on a Resolution granting final approval of not-to-exceed \$19,500,000 of Education Revenue Bonds (Benjamin Franklin Charter School Projects), Series 2023, to be issued in one or more tax-exempt and/or taxable series, for the benefit of Benjamin Franklin Charter School – Queen Creek.
- 5. Consider for Approval: Resolution No. 2022-62** – Presentation, Discussion and Board Action on a Resolution granting final approval of not-to-exceed \$45,000,000 of Multifamily Housing Revenue Bonds (Agave House Apartments), to be issued in one or more tax-exempt and/or taxable series for the benefit of Casa Grande AH I, LLLP.
- 6. Consider for Approval: Resolution No. 2022-63** – Presentation, Discussion and Board Action on a Resolution granting final approval of not-to-exceed \$45,000,000 of Multifamily Housing Revenue Bonds (Mesa Vista Project), to be issued in one or more tax-exempt and/or taxable series for the benefit of Roers Casa Grande Apartments Owner LLC.

7. **Consider for Approval: Resolution No. 2022-64** – Presentation, Discussion and Board Action on a Resolution granting an extension of preliminary approval of not-to-exceed \$45,000,000 of multifamily housing revenue bonds, notes or other obligations to be issued in one or more tax-exempt and/or taxable series to assist in the financing of a qualified residential rental facility to be located in Maricopa, Arizona, for the benefit of Roers Maricopa Apartments Owner LLC.
8. **Consider for Approval: Resolution No. 2022-65** – Presentation, Discussion and Board Action on a Resolution granting an extension of preliminary approval of not-to-exceed \$45,000,000 of multifamily housing revenue bonds, notes or other obligations to be issued in one or more tax-exempt and/or taxable series to assist in the financing of a qualified residential rental facility to be located in Flagstaff, Arizona, for the benefit of Roers Flagstaff Apartment Owner LLC.
9. **Consider for Approval: Resolution No. 2022-66** – Presentation, Discussion and Board Action on a Resolution authorizing the execution and delivery of a Second Supplemental Indenture of Trust relating to the Authority’s \$250,770,000 of Economic Development Revenue Bonds, Series 2020 (Legacy Cares, Inc. Project), comprised of Tax-Exempt Series 2020A, Taxable Series 2020B, and Tax-Exempt Turbo Redemption Series 2020C, and the Authority’s \$33,000,000 of Economic Development Revenue Bonds, Series 2021 (Legacy Cares, Inc. Project), comprised of Tax-Exempt Series 2021A and Taxable Series 2021B, each for the benefit of Legacy Cares, Inc.
10. **Executive Director’s Report**
11. **Call to the Public:** This is the time for the public to comment. Members of the Authority’s board of directors may not discuss items that are not on the agenda. Therefore, action taken as a result of public comment will be limited to directing staff or counsel to study the matter or scheduling the matter for further consideration and decision at a later date.
12. **Announcements**

## **Adjournment**

*Note on proceedings:*

Agenda changes; Attendance by Authority Board of Directors - The agenda for the meeting is subject to change up to 24 hours before the meeting. At its discretion, the Authority may consider and act upon any agenda item out of order. One or more members of the Authority board of directors may participate via teleconference.

Public Comment - Those wishing to address the Authority need not request permission in advance.

Executive Session - If authorized by a majority vote of the Authority members attending the meeting, an executive session will be held immediately following the vote in accordance with A.R.S. § 38-431.03(A)(1), (3) and/or (5) and the meeting will be temporarily recessed while the board of directors retires to executive session, which will not be open to the public.

*Note for visitors:*

Accommodations - Persons with a disability may request a reasonable accommodation, such as a sign language interpreter. Requests should be made as early as possible to allow time to arrange the accommodation.

Please call or email the Authority's board meeting counsel at (480) 429-5000 or [keela.seelandt@kutakrock.com](mailto:keela.seelandt@kutakrock.com) with any questions or to request accommodations.

*Date Posted: November 29, 2022*