

NOTICE OF PUBLIC MEETING

ARIZONA FINANCE AUTHORITY

The BOARD OF DIRECTORS OF THE ARIZONA FINANCE AUTHORITY (the “AFA”) will hold a meeting open to the public via telephonic participation only on **Thursday, October 28, 2021, at 3:35 p.m.** local time (MST) (or immediately following adjournment of the Water Infrastructure Finance Authority of Arizona meeting). To attend, please join by dialing 1-877-820-7831 and entering passcode: 232865# at the prompt. Participants are encouraged to join the meeting by 3:25 p.m.

AGENDA

- 1. Call to Order**
- 2. Consider for Approval: Minutes of the AFA’s meeting held September 22, 2021**
- 3. Consider for Approval: Consent Agenda - *approving the proceedings of the Arizona Industrial Development Authority (the “Authority”) meeting held on October 28, 2021, including the following:***
 - (a) AFA Resolution No. 2021-34 – Authority’s proceedings granting final approval of not-to-exceed \$110,000,000 aggregate principal amount of Multifamily Housing Revenue Notes (Aviara Flats Project), in one or more tax-exempt and/or taxable series and Multifamily Housing Revenue Bonds (Aviara Flats Project), in one or more tax-exempt and/or taxable, senior and/or subordinate series for the benefit of Phoenix Leased Housing Associates III, LLLP.*
 - (b) AFA Resolution No. 2021-35 – Authority’s proceedings granting final approval of not-to-exceed \$63,000,000 aggregate principal amount of Multifamily Housing Revenue Notes (Casa Azure Project), in one or more tax-exempt and/or taxable series and Multifamily Housing Revenue Bonds (Casa Azure Project), in one or more tax-exempt and/or taxable, senior and/or subordinate series for the benefit of Phoenix Leased Housing Associates IV, LLLP.*
 - (c) AFA Resolution No. 2021-36 – Authority’s proceedings granting final approval of not-to-exceed \$9,000,000 of Multifamily Housing Revenue Bonds (Las Terrazas Apartments Project), to be issued in one or more tax-exempt and/or taxable series for the benefit of DFA Las Terrazas Associates, LLC.*
 - (d) AFA Resolution No. 2021-37 – Authority’s proceedings granting final approval of not-to-exceed \$46,000,000 of Multifamily Housing Revenue Notes (Copa Flats Apartments Project), to be issued in one or more tax exempt and/or taxable series for the benefit of Maricopa AH I, LLLP.*
 - (e) AFA Resolution No. 2021-38 – Authority’s proceedings granting final approval of not-to-exceed \$33,000,000 of Multifamily Housing Revenue Bonds (Solana*

Villas Project), to be issued in one or more tax-exempt and/or taxable series for the benefit of Roers Buckeye Downtown Limited Partnership.

- 4. Call to the Public**
- 5. Announcements**
- 6. Adjournment**

Note on proceedings:

The agenda for the meeting is subject to change up to 24 hours before the meeting. At its discretion, the AFA may consider and act upon any agenda item out of order. One or more Board members may participate via teleconference.

Public Comment - Those wishing to address the AFA need not request permission in advance. Action taken as a result of public comment will be limited to directing AFA's counsel to study the matter or reschedule the matter for further consideration and decision at a later date.

Executive Session - If authorized by a majority vote of the Board members attending the meeting, an executive session will be held immediately following the vote in accordance with A.R.S. § 38-431.03(A)(1), (3) and/or (5) and the meeting will be temporarily recessed while the Board retires to executive session, which will not be open to the public.

Note for visitors:

Because of continued safety concerns related to the novel coronavirus (COVID-19), the AFA's October 28, 2021 meeting will be open to the public only by telephonic means.

Please call or email the AFA's counsel at (480) 429-5000 or keela.seelandt@kutakrock.com with any questions.

Date Posted: October 26, 2021