

NOTICE OF PUBLIC MEETING

ARIZONA FINANCE AUTHORITY

The BOARD OF DIRECTORS OF THE ARIZONA FINANCE AUTHORITY (the “AFA”) will hold a meeting open to the public on **Wednesday, October 24, 2018, at 3:35 p.m.** (or immediately following adjournment of the Arizona Industrial Development Authority meeting) located at 100 N. 15th Avenue, Suite 103, Phoenix, Arizona.

AGENDA

Call to Order

- 1. Consider for Approval: Minutes of the AFA’s meeting held September 26, 2018**
- 2. Consider for Approval: Consent Agenda**
 - (a) Consideration and possible action to approve the Proceedings of the Arizona Industrial Development Authority (the “Authority”) held on October 24, 2018**
 - 1. AFA Resolution No. 2018-17 – Authority’s proceedings granting Approval, Not-To-Exceed \$20,000,000 of Education Revenue Bonds (Mater Academy of Nevada - Mountain Vista Campus Project), Series 2018, to be issued in one or more tax exempt and/or taxable series for the benefit of Mater Academy of Nevada.*
 - 2. AFA Resolution No. 2018-18 – Authority’s proceedings granting Approval, Not-To-Exceed \$55,000,000 of Education Revenue Bonds (Pinecrest Academy of Nevada – Horizon, Inspirada and St. Rose Campus Projects), Series 2018, to be issued in one or more tax exempt and/or taxable series for the benefit of Pinecrest Academy of Nevada.*
 - 3. AFA Resolution No. 2018-19 – Authority’s proceedings granting Approval of the issuance of one or more tax exempt and/or taxable Not-To-Exceed \$8,000,000 of Education Loan Obligations for the benefit of Daisy Education Corporation.*
 - 4. AFA Resolution No. 2018-20– Authority’s proceedings granting Final Approval to Not-To-Exceed \$29,000,000 of Multifamily Housing Revenue Bonds (Windsong Senior Living Project), Series 2018, to be issued in one or more tax exempt and/or taxable series for the benefit of Windsong Senior Living Propco L.L.C..*
 - (b) Consideration and possible action to approve the Water Infrastructure Finance Authority Advisory Board recommendations from October 17, 2018**
 - 1. Adopt revisions of Funding Cycle 2019 Drinking Water Revolving Fund Financial Assistance Project Priority List*
 - 2. Approve Loan Resolution 2019-006 – Monte Vista Water Co., LLC – DWRF – \$159,991*
 - 3. Approve Loan Resolution 2019-007, including up to \$50,000 in Technical Assistance – City of Williams – DWRF – \$2,500,000*
 - 4. Approve Loan Resolution Addendum A2019-008 – City of Winslow – CWRP*

5. *Approve Request to authorize the WIFA Executive Director to approve Technical Assistance for Support for Federal Requirements*

3. **Call to the Public**

4. **Announcements**

- Adjournment**

Note on proceedings:

The agenda for the meeting is subject to change up to 24 hours before the meeting. At its discretion, the AFA may consider and act upon any agenda item out of order. One or more Board members may participate via teleconference.

Public Comment - Those wishing to address the AFA need not request permission in advance. Action taken as a result of public comment will be limited to directing AFA's counsel to study the matter or reschedule the matter for further consideration and decision at a later date.

Executive Session - If authorized by a majority vote of the Board attending the meeting, an executive session will be held immediately following the vote in accordance with A.R.S. § 38-431.03(A)(1), (3) and/or (5) and the meeting will be temporarily recessed while the Board retires to executive session, which will not be open to the public.

A copy of the material provided to AFA members (with the exception of material relating to possible executive sessions) is available for public inspection during normal business hours, upon reasonable notice, at the office of the AFA's counsel, Kutak Rock LLP, located at 8601 North Scottsdale Road, Suite 300, Scottsdale, Arizona.

Note for visitors:

Badging - The Arizona Department of Administration has implemented building security measures at 100 N. 15th Avenue, Phoenix, Arizona. All visitors who do not have a badge granting access to the building must go to the Badging Office on the first floor to be admitted as a guest.

Accommodations - Persons with a disability may request a reasonable accommodation, such as a sign language interpreter. Requests should be made as early as possible to allow time to arrange the accommodation.

Please call or email the AFA's counsel at (480) 429-5000 or keela.seelandt@kutakrock.com with any questions regarding admittance to the building or to request accommodations.

Date Posted: October 22, 2018